Top 100 Connector Manufacturers

Research Report M-121-14
September 2014

Bishop & associates, inc.
Performance and Forecast of the World Connector Industry

Top 100 Connector Manufacturers

Bishop and Associates has just released a new ten chapter research report providing a complete analysis of the World's Top 100 Electronic Connector Manufacturers. This new report furnishes detailed statistics that benchmark the leading connector manufacturers by 2012/2013 total sales, sales by end-use equipment market, sales by product category, and many other key industry measurements. All manufacturers are exhibited by 2013 sales, and are ranked by region of the world with percent year-to-year change. This report provides all the key data needed to analyze each of the top 100 worldwide electronic connector suppliers.

The world's top 100 connector manufacturers recorded 2013 shipments of $46.033 billion. This represented 94.2% of the worldwide connector market. The balance of the connector industry had 2013 shipments of $2.844 billion, and represented 5.8% of the total market.

We have identified over 850 connector manufacturers. Many are small with a highly focused product offerings, while others support niche markets or specific regions. We continue to discover additional connector companies, especially in China and other developing countries.

The following table shows percent of sales for the top 100 connector manufacturers, and all other connector manufacturers by geographic region.

Top 100 by Geographic Region - 2013 Sales

Region	1 - 100 Sales	All Other Sales	Total World
North America	XX.X%	X.X%	XX.X%
Europe	XX.X%	X.X%	XX.X%
Japan	X.X%	X.X%	XX.X%
China	XX.X%	X.X%	XX.X%
Asia Pacific	XX.X%	X.X%	XX.X%
ROW	X.X%	X.X%	X.X%
Total World	**94.2%**	**5.8%**	**100.0%**

$ Millions

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TOP 100 CONNECTOR MANUFACTURERS

The following table of contents shows the detail provided in this new report.

Table of Contents

Chapter 1 – Overview of the Top 100 Connector Manufacturers

Top 100 Connector Manufacturers - 2013 Shipments
2013 Average Sales per Manufacturer
Top 100 Percent of 2013 Sales by Geographic Region
Top 100 Connector Manufacturers by Base of Origin
North America
Europe
Japan
Asia Pacific
China
The Top 10
Top 10 Share of World Market 1980 - 2013
Top 10 Sales 2003, 2008 & 2013 with 5 & 10-Year CAGR
2003, 2008 & 2013 Total World Sales by Region with 5 & 10-Year CAGR
Top 50 Worldwide Connector Manufacturers
Top 50 Manufacturers by Geographic Region
Top 50 2013 vs. 2012 Sales
Top 50 Connector Manufacturers Year-to-Year Percent Change
Connector Manufacturers Ranked 51-100
Connector Manufacturers 51-100 - 2013 Sales by Geographic Region
2013 vs. 2012 Sales of Manufacturers Ranked 51 - 100
Connector Manufacturers Ranked 51-100 Year-to-Year Percent Change
2013 vs. 2012 Regional Sales Summary
2013 vs. 2012 Regional Sales Summary

Chapter 2 – Top 10 Electronic Connector Manufacturers

Top 10 Worldwide Connector Manufacturers
Top 10 Shipments by End-Use Equipment
Top 10 by End-Use Equipment Sector
Top 10 Shipments by Product Category
Top 10 by Connector Product Category
Overview of the Top 10 Manufacturers
#1 – TE Connectivity
TE Connectivity Worldwide Connector Sales by Region
TE Connectivity Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#2 - Amphenol
Amphenol Worldwide Connector Sales by Region
Amphenol Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#3 – Molex Incorporated
Molex Worldwide Connector Sales by Region
Molex Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#4 – Delphi Connection Systems
Delphi Worldwide Connector Sales by Region
Delphi Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#5 – Foxconn (Hon Hai)
Foxconn Worldwide Connector Sales by Region
Foxconn Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#6 - Yazaki
Yazaki Worldwide Connector Sales by Region
Yazaki Worldwide Connector Sales Percent by End-Use

Chapter 2 – Top 10 Electronic Connector Manufacturers (cont.)

Equipment & Product Category
#7 - JST
JST Worldwide Connector Sales by Region
JST Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#8 – JAE
JAE Worldwide Connector Sales by Region
JAE Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#9 – Sumitomo Wiring Systems
Sumitomo Worldwide Connector Sales by Region
Sumitomo Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#10 – Hirose
Hirose Worldwide Connector Sales by Region
Hirose Worldwide Connector Sales Percent by End-Use Equipment & Product Category
Summary of the Top 10 Connector Manufacturers
Top 10 - Sales by Region
Top 10 - End-Use Equipment Markets
Top 10 - by Product Categories

Chapter 3 – Second Tier Electronic Connector Manufacturers

Second Tier Worldwide Connector Manufacturers
Second Tier Shipments by End-Use Equipment
Second Tier by End-Use Equipment Sector
Second Tier Shipments by Product Category
Second Tier by Connector Product Category
Overview of the Second Tier Manufacturers
#11 - Rosenberger
Rosenberger Worldwide Connector Sales by Region
Rosenberger Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#12 – HARTING
HARTING Worldwide Connector Sales by Region
HARTING Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#13 - 3M Electronic Solutions Division HARTING
3M Worldwide Connector Sales by Region
3M Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#14 - Samtec
Samtec Worldwide Connector Sales by Region
Samtec Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#15 – FCI
FCI Worldwide Connector Sales by Region
FCI Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#16- AVX/Elco
AVX/Elco Worldwide Connector Sales by Region
AVX/Elco Worldwide Connector Sales Percent by End-Use Equipment & Product Category

TOP 100 CONNECTOR MANUFACTURERS

Chapter 3 – Second Tier Electronic Connector Manufacturers (cont.)

#17 – Belden
Belden World Connector Sales by Region
Belden World Connector Sales Percent by Equipment & Product Category
#18 – Phoenix Contact
Phoenix Contact Worldwide Connector Sales by Region
Phoenix Contact Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#19 – ITT Interconnect Solutions
ITT Interconnect Worldwide Connector Sales by Region
ITT Interconnect Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#20 – Korea Electric Terminal Co., Ltd
Korea Electric Worldwide Connector Sales by Region
Korea Electric Worldwide Connector Sales Percent by End-Use Equipment & Product Category
Summary of the Second Tier Connector Manufacturers
Second Tier - Sales by Region
Second Tier - End-Use Equipment Markets
Second Tier - by Product Categories

Chapter 4 - Third Tier Electronic Connector Manufacturers

Third Tier Worldwide Connector Manufacturers
Third Tier Shipments by End-Use Equipment
Third Tier by End-Use Equipment Sector
Third Tier Shipments by Product Category
Third Tier by Connector Product Category
Overview of the Third Tier Manufacturers
#21 – Souriau
Souriau Worldwide Connector Sales by Region
Souriau Terminal Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#22 – IRISO
IRISO Worldwide Connector Sales by Region
IRISO Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#23 – Radiall
Radiall Worldwide Connector Sales by Region
Radiall Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#24 – Huber+Suhner
Huber+Suhner Worldwide Connector Sales by Region
Huber+Suhner Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#25 – Foxlink
Foxlink Worldwide Connector Sales by Region
Foxlink Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#26 – Glenair
Glenair Worldwide Connector Sales by Region
Glenair Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#27 - Foxlink
Foxlink Worldwide Connector Sales by Region
Foxlink Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#28 – Multi-Contact
Multi-Contact Worldwide Connector Sales by Region
Multi-Contact Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#29 – SMK
SMK Worldwide Connector Sales by Region
SMK Worldwide Connector Sales Percent by End-Use Equipment & Product Category

Chapter 4 - Third Tier Electronic Connector Manufacturers (cont.)

#30 – DDK Ltd
DDK Ltd Worldwide Connector Sales by Region
DDK Ltd Worldwide Connector Sales Percent by End-Use Equipment & Product Category
Summary of the Third Tier Connector Manufacturers
Third Tier - Sales by Region
Third Tier - End-Use Equipment Markets
Third Tier - by Product Categories

Chapter 5 – Fourth Tier Electronic Connector Manufacturers

Fourth Tier Worldwide Connector Manufacturers
Fourth Tier Shipments by End-Use Equipment
Fourth Tier by End-Use Equipment Sector
Fourth Tier Shipments by Product Category
Fourth Tier by Connector Product Category
Overview of the Fourth Tier Manufacturers
#31 – Kostal Kontakt Systme GmbH
Kostal Worldwide Connector Sales by Region
Kostal Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#32 – Yeonho Electronics
Yeonho Electronics Worldwide Connector Sales by Region
Yeonho Electronics Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#33 – LOTES Co., Ltd
LOTES Worldwide Connector Sales by Region
LOTES Electronics Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#34 – Smiths Interconnect
Smiths Interconnect Worldwide Connector Sales by Region
Smiths Interconnect Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#35 – Hosiden
Hosiden Worldwide Connector Sales by Region
Hosiden Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#36 – LEMO S.A.
LEMO Worldwide Connector Sales by Region
LEMO Weidmüller Interface GmbH & Co. KG Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#37 – Weidmüller Interfact GmbH & Co
Weidmüller Connector Sales by Region
Weidmüller Connector Sales Percent by End-Use Equipment & Product Category
#38 – Phoenix Contact
Phoenix Contact Worldwide Connector Sales by Region
Phoenix Contact Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#39 – BizLink Technology
BizLink Worldwide Connector Sales by Region
BizLink Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#40 – Yamaichi
Yamaichi Worldwide Connector Sales by Region
Yamaichi Worldwide Connector Sales Percent by End-Use Equipment & Product Category
Summary of the Fourth Tier Connector Manufacturers
Fourth Tier - Sales by Region
Fourth Tier - End-Use Equipment Markets
Fourth Tier - by Product Categories

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TOP 100 CONNECTOR MANUFACTURERS

Chapter 6 – Fifth Tier Electronic Connector Manufacturers

Fifth Tier Worldwide Connector Manufacturers
Fifth Tier Shipments by End-Use Equipment
Fifth Tier by End-Use Equipment Sector
Fifth Tier Shipments by Product Category
Fifth Tier by Connector Product Category
Overview Of The Fifth Tier Manufacturers
#41 – I-PEX Ltd
I-PEX Worldwide Connector Sales by Region
I-PEX Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#42 – Lear Corp (Grote & Hartman)
Lear Worldwide Connector Sales by Region
Lear Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#43 – China Aviation Optical-Electrical
China Aviation Worldwide Connector Sales by Region
China Aviation Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#44 – Lumberg Connect
Lumberg Worldwide Connector Sales by Region
Lumberg Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#45 – WAGO
WAGO Worldwide Connector Sales by Region
WAGO Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#46 – AMETEK
AMETEK Worldwide Connector Sales by Region
AMETEK Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#47 – ABB Entrelec
ABB Entrelec Worldwide Connector Sales by Region
ABB Entrelec GmbH Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#48 – ODU
ODU Worldwide Connector Sales by Region
ODU Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#49 - Telegärtner
Telegärtner Worldwide Connector Sales by Region
Telegärtner Worldwide Connector Sales Percent by End-Use Equipment & Product Category
#50 – ERNI Electronics GmbH
ERNI Electronics GmbH Worldwide Connector Sales by Region
ERNI Electronics GmbH Worldwide Connector Sales Percent by

Chapter 6 – Fifth Tier Electronic Connector Manufacturers (cont.)

End-Use Equipment & Product Category
Summary of the Fifth Tier Connector Manufacturers
Fifth Tier - Sales by Region
Fifth Tier - End-Use Equipment Markets
Fifth Tier - by Product Categories

Chapter 7 – Balance of Top 100 Electronic Connector Manufacturers

Connector Manufacturers 51-100 - 2013 Shipments
2013 Shipments by Region of the World
2013 Sales by Geographic Region
Market Share by Region of the World
2013 Market Share by Geographic Region
Connector Manufacturers Ranked #51 - #100

Chapter 8 – Top 100 Manufacturers by Region of the World

2013 Shipments by Region of the World
Top 100 Connector Manufacturers Sorted by Total World Shipments
Top 100 Connector Manufacturers Sorted by North American Shipments
Top 100 Connector Manufacturers Sorted by European Shipments
Top 100 Connector Manufacturers Sorted by Japanese Shipments
Top 100 Connector Manufacturers Sorted by Chinese Shipments
Top 100 Connector Manufacturers Sorted by Asia Pacific Shipments
Top 100 Connector Manufacturers Sorted by ROW Shipments

Chapter 9 – Shipments Ranked by Region, End-Use Equipment & Product Category

Top 10 Manufacturers Market Share Ranking by Region
Top 100 Connector Manufacturers Ranked by Region
Top 50 Connector Manufacturers Ranked by End-Use Equipment Sector
Summary Top 50 Connector Manufacturers by End-Use Equipment Sector
Top 50 Connector Manufacturers Ranked by Product Category
Summary Top 50 Connector Manufacturers by Product Category

Chapter 10 – Top 100 Connector Manufacturers – Percent Market Share by Region

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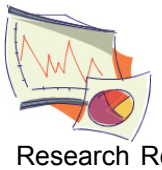

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☐ Report P-799-14	World Cable Assembly Market (August 2014) NEW
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