On the basis of thorough research of the local industry, including international and local connector manufacturers, Bishop & Associates has recently published a new research report on the Indian Connector Market. The report illustrates clearly which industries are beginning to develop and how the connector industry in India differs from other regions in the world in terms of end-use equipment and overall product mix.

Based on the researched data Bishop & Associates developed three possible growth scenarios for the Indian Connector Market. The Indian connector market may well reach a five-year compound average growth rate between 2009 and 2014 of 14.5 to 23.4 percent depending on the growth scenario that will develop. Whatever the outcome, the Indian connector market will be worth at least well over US$1.1 billion by 2014 and that alone justifies a closer look at the Indian Connector Market.
This report provides a comprehensive analysis of the Indian Connector Market detailing connector consumption by market sector, with details by end-use equipment sector and connector product type. The report covers sales to market data for the years 2009, 2010, and a 2014 forecast.

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Automotive</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Computer &amp; Peripherals</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Transportation (non-auto)</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Military &amp; Aerospace</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Consumer</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Business &amp; Office</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Instrumentation</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Industrial</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Telecom &amp; datacomm.</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Medical</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td>Other Electronics</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>PCB</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Rectangular I/O</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>IC Sockets</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>RF Coax</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Circular</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Telephone/Telecom</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Fiber Optic</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Terminal Blocks</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Heavy Duty</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Power/High Voltage</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Application Specific</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td>Other connectors</td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>xx</td>
<td>yy</td>
<td>q%</td>
<td>zz</td>
<td>r%</td>
</tr>
</tbody>
</table>

In addition the report provides detailed company profiles for over 40 Indian connector companies, an insight in the manufacturing footprint in India of leading international connector manufacturers and their estimated revenues in the Indian Connector Market.

Please refer to the full Table of Contents for more details.
The following table of contents shows the detail provided in the new report.

### Table of Contents

**Executive Summary**  
Connector Sales by Region 2000 – 2010  
North America  
Europe  
Japan  
China  
Asia-Pacific  
Asia Pacific Connector Market by Country 2005, 2010 and 2014  
India  
Indian Connector Market Up Close  
Indian Connector Market Share by Product Type 2010  
Three Growth Scenarios for the Indian Connector Market 2009-2014  
Indian Connector Market by End-use Equipment Sector 2009, 2010 and 2014

**Introduction**  
India’s Position in the World  
Economic and Industrial Growth Drivers  
GDP Forecast Until 2015  
Indian GDP Actual Growth and Growth Forecast 2006-2015

**Chapter 1 – India’s Electronics Market - Overview**  
Electronics: Production & Demand  
Indian Electronics Industry Production Output 2004-2009 (INR)  
Indian Electronics Industry Production Output 2004-2009 (USD)  
Indian Electronics Industry Exports 2002-2007 (INR)  
Projected Growth for Indian Components Demand & Local Production 2007-2012  
Indian Electronics Production by Equipment Sector 2009  
Indian Electronics Exports by Equipment Sector 2007/2008  
Total Indian Electronics Production vs. Indian Components Production 2002-2009  
Indian Electronics Market: Domestic demand vs. Domestic Production 2007-2020  
Indian Semiconductor Market  
Semiconductor Market India & World 2008-2012  
Semiconductor Sales by End-use Equipment Sector 2009  
Forecast of Semiconductor Sales by End-use Equipment Sector 2011  
Estimated Growth for Semiconductors by End-use Equipment Sector 2009-2011  
Indian Printed Circuit Board (PCB) Production  
Indian Annual PCB Production Volume  
Indian Annual PCB Production Forecast until 2015  
Indian PCB Production by Type of PCB – 2008  
PCB Manufacturers in India

**Chapter 2 - Indian Connector Market Overview 2009-2010**  
Indian Connector Market by End-use Equipment Sector 2009-2010  
Indian Connector Market by End-use Equipment Sector 2009-2010  
Connector Market Share by End-Use Equipment Sector 2010  
Indian Connector Market by Product Type 2009-2010  
Indian Connector Market by Product Type 2009-2010  
Connector Market Share by Product Type 2010  
Import vs. Domestic Production of Connectors  
Share of Imported Connectors in India 2009-2010  
Indian Connector Market by Product Type and End-use Equipment Market 2009-2010  
Indian Connector Market by Product Type and End-use Equipment Market 2009  
Indian Connector Market by Product Type and End-use Equipment Market 2010
Chapter 3 - End-use Equipment Market Sectors

Automotive Industry – Passenger Cars
- Estimated Market Shares - Passenger Car Manufacturers – 2009 Production Statistics
- Passenger Car Production India – Projection 2007-2016
- Environmentally Friendly Cars
- Automotive Connectors and Cable Assemblies
- Growth of the Automotive Connector Market India – 2009-2014

Medical Electronics
- Medical Devices Market Demand India vs. US and Germany – 2010
- Medical Devices Spending per Capita India vs. US and Germany – 2010
- Medical Devices Market in India by Equipment Type
- Growth of the Medical Equipment Connector Market India – 2009-2014
- Major Players in Medical Equipment Manufacturing in India

Telecommunications
- Expansion of the Telecom Subscriber Base in India 2000-2010
- Indian Telecom Market by Equipment Type
- Mobile Handsets
  - Market Share Handset Market India – First Half 2010
- Local Production of Telecom Equipment
- Components Suppliers
- Growth of the Telecommunications Equipment Connector Market India – 2009-2014

Industrial Equipment and Electronics
- Renewable Energy
  - Wind Energy
    - Installed Wind Energy Capacity by Indian State 2010
    - Installed Wind Energy Capacity by Indian State in MW – 2010
  - Installed Wind Energy Capacity by Manufacturer – 2010
  - Installed Wind Energy Capacity by Manufacturer and by Installed MW – 2010
  - Wind CDM Wind Projects in India – 2011
  - Installed Capacity in MW/Year in India – 2005-2015
- Solar Energy
  - Solar CDM Projects in India – 2011

Machinery
- Textile Machinery
  - Indian Textile Machinery Production 2005-2012
- Other Machinery Production
  - Annual Machine Tool Production in Units and Value 2008-2009
  - Growth of the Total Industrial Equipment Connector Market India – 2009-2014

Transportation Equipment (non automotive)
- Rolling Stock & Locomotives in India
- Foreign Railway Equipment and Rolling Stock Manufacturers
- Outlook for Indian Railways
  - Capacity Enhancements Planned by Indian Railways 2010-2020
- Farming Equipment
  - Tractor Manufacturers in India – Estimated Market Share
  - Tractor Production in India 2009-2010
- Trucks
  - Ashok Leyland and Tata Domestic Sales of Trucks in India 2005-2010
- Buses
  - Indian Bus Production 2005-2010
  - Ashok Leyland’s Domestic Sales of Buses in India 2005-2010
- Three-Wheelers and Two-Wheelers
  - Market Share of Two-Wheelers in India 2009-2010
  - Growth of the Transportation Equipment Connector Market India – 2009-2014

Computer, ICT and Peripherals
- Sales to Market
  - Indian Computer & Peripherals Market by Equipment Type
  - Computer Sales to Market India in Units 2004-2009
  - Share of Computer Sales in India by Origin of Computer 2006-2007
  - Desktops, Servers and Laptop Sales to Market India 2004-2009
  - Computers and Peripherals Sales to Market India in Units 2008-2009
  - Market Share in Indian PC Market by Manufacturer 2009
- Local Production of Computers
  - Value of Production of Computers in India 2002-2009 (INR)
Chapter 3 - End-use Equipment Market Sectors (cont.)

Consumer Electronics
- Value of Production of Consumer Electronics in India 2002-2009
- Expected Growth of the Consumer Electronics Market India 2007-2012
- Growth of the Consumer Electronics Connector Market India – 2009-2014

Military & Aerospace: Strategic Electronics
- Total Military Expenditure in India 2004-2009 (USD)
- Growth of the Consumer Electronics Connector Market India – 2009-2014

Chapter 4 - Channels to Market

Global Distributors
Indian Based Distributors
Electronic Manufacturing Services (EMS)
Electronics Industry India 2006-2014F

Connector Manufacturers in India
Top 5 Global Connector Manufacturer’ - Manufacturing Footprint in India
Other Overseas’ Connector Manufacturer’s – Manufacturing Footprint in India
Conclusions on Connector Manufacturing by Overseas Companies in India
Revenues in India of Overseas’ Connector Companies
Overseas Connector Manufacturers – Sales Revenues in India
Conclusion
Profiles of Indian Connector Companies

Chapter 5 - Outlook and Conclusions

Indian Connector Market Development through 2014
Three Growth Scenarios for the Indian Connector Market 2009-2014
Indian Connector Market – Outlook 2009-2014
Indian Connector Market Growth 2009-2014: 3 Scenarios
Indian Connector Market by Product Type 2009, 2010 and 2014
Share of Market by Product Type in India – 2010 vs. 2014
Indian Connector Market by End-use Equipment Sector 2009, 2010 and 2014

Chapter 6 - Useful Information

Industry Associations in India
Governmental Departments and Institutes
To Order Indian Connector Market 2009, 2010-2014

Research Report I-3030-11, *Indian Connector Market* is available for $3,950. If you would like additional information about this report, or would like to place an order, please complete the following information and fax or mail it to Bishop & Associates, Inc. You may also place your order on our website: www.connectorindustry.com. Additional print copies of this report are available for $395.

Fax No. 630-443-2704

<table>
<thead>
<tr>
<th>Name:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title:</td>
</tr>
<tr>
<td>Company:</td>
</tr>
<tr>
<td>Address:</td>
</tr>
<tr>
<td>City:</td>
</tr>
<tr>
<td>Phone:</td>
</tr>
<tr>
<td>E-Mail Address:</td>
</tr>
<tr>
<td>Signature:</td>
</tr>
</tbody>
</table>

**Indian Connector Market 2009, 2010-2014**

- Print Copy @ $3,950
- Print Copy + 1 Additional Print Copy @ $4,345
- Print Copy + CD (Multi-User Corporate License) @ $5,135

☐ Invoice Me ☐ Check Enclosed ☐ Visa ☐ Master Card ☐ American Express

Additional $50.00 for International Airmail
Illinois Customers Add 8.0% Sales Tax

Credit Card No. __________

Expiration Date __________  __________

Mo. Yr.

For Questions in **Europe:**
Mr. Arthur Visser
Bishop & Associates
Phone: (32) 2-660-3696
Fax: (32) 2-675-8374
E-mail: avisser@bishopinc.com

For Questions in **Australia & New Zealand:**
Mr. Robin Pearce
Bishop & Associates
Phone: (61) 2-9674-7584
Fax: (61) 2-9620-8724
E-Mail: rpearce@bishopinc.com

Bishop & Associates, Inc.
1209 Fox Glen Drive
St. Charles, IL 60174
Phone: 630/443-2702  Fax: 630/443-2704
E-mail: bishop@bishopinc.com
Website: www.connectorindustry.com
More from Bishop & Associates, Inc

Bishop & Associates has completed several new research reports about the worldwide connector industry. Additional details, the table of contents and ordering information for each of these reports can be found at www.ConnectorIndustry.com.

- Report I-3-30-11  Indian Connector Market 2009, 2010-2014 (April 2011) NEW
- Report T-800-11  North American Cable Assembly Manufacturers (March 2011) NEW
- Report P-800-11  World Consumer Electronics Market for Connectors (February 2011) NEW
- Report P-675-11  Fiber Optic Connectors in Military and Commercial Applications (January 2011) NEW
- Report F-2010-02  Connector Industry Forecast (November 2010)
- Report D-100-10  The World Distribution Market for Connectors (October 2010)
- Report M-1501-10  The Medical Electronics Market for Connectors (August 2010)
- Report P-799-10  The World Cable Assembly Market (August 2010)
- Report M-121-10  Top 100 Connector Manufacturers (July 2010)
- Report P-635-10  The Market for Filtered Connectors in Commercial and Military Applications (July 2010)
- Report M-720-10  2010 European Connector Market (June 2010)
- Report F-2010-01  2010 Connector Industry Forecast (May 2010)

THE BISHOP REPORT - CONNECTOR INDUSTRY YEARBOOK

An annual subscription to THE BISHOP REPORT (12 issues) is available for $950. As part of your Bishop Report subscription, you have admission to Connectorstats.com, a website that provides quick access to prior issues of The Bishop Report, News Briefs, connector industry news, the connector industry forecast, and various industry statistics.

The CONNECTOR INDUSTRY YEARBOOK is available for $1,250. However, Bishop & Associates offers a special combined price of $1,450 for THE BISHOP REPORT and the CONNECTOR INDUSTRY YEARBOOK (an annual savings of $750).

For an expanded description and a complete table of contents for all Bishop & Associates’ research reports, visit www.connectorindustry.com.