

# World Automotive Connector Market

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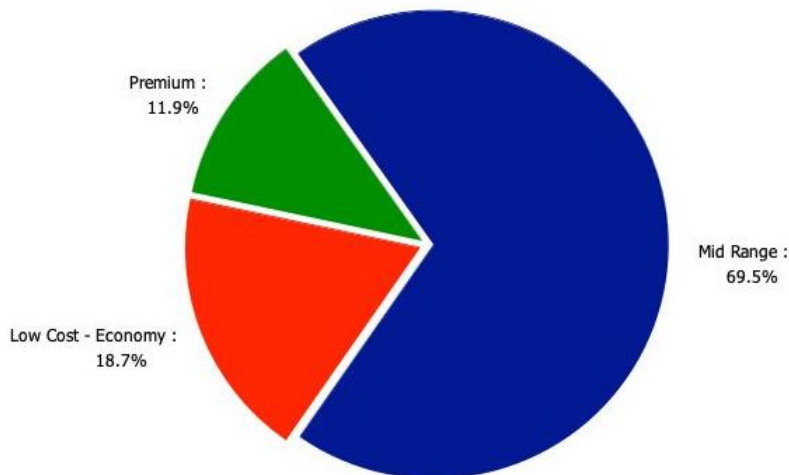


# World Automotive Connector Market



Bishop and Associates, Inc. announces the release of a new 15-chapter, 203-page research report providing an in-depth analysis of the worldwide automotive connector market. Covering the period 2014, 2019, and 2024, this report focuses on interconnects used in light vehicle production. Connector usage is broken down by vehicle type; low-cost/economy, mid-range and premium, as well as by key electronic system, connector type, and region.

**2014 Worldwide Light Vehicle  
Production  
by Vehicle Type  
Percent Market Share**



With a market share of over 24%, automotive connectors represent the largest market sector for connectors. This market sector has also consistently been one of the fastest growing sectors, a result of a worldwide increase in production of both conventional and electric vehicles and an increase in vehicle electronics, primarily in infotainment and advanced driver assistance systems (ADAS).

Within this report, the automotive market is divided into five main systems.

- Powertrain
- Comfort, Convenience & Entertainment
- Safety and Security
- Navigation and Instrumentation
- Body Wiring and Power Distribution

Specific sub-systems are discussed within each of these systems, providing connector usage by connector type and region for each of the systems as well as their sub-systems. In addition, an entire chapter is devoted to electric vehicles, with production and connector usage broken out by mild hybrid, full & plug in hybrid, and full/battery electric.

Examples of the more than 200 graphs and tables provided include:

### Connector Sales by Electrical System

Electrical System				CAGR	CAGR	CAGR
	2014	2019	2024	2014-2019	2019-2024	2014-2024
Body Wiring & Power Distribution	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Comfort, Convenience, & Entertainment	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Navigation & Instrumentation	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Powertrain	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Safety & Security	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
<b>Total</b>	<b>\$XXX.X</b>	<b>\$XXX.X</b>	<b>\$XXX.X</b>	<b>Y.Y%</b>	<b>Y.Y%</b>	<b>Y.Y%</b>

\$ Millions

### Production Values by Vehicle Type

Vehicle Type				CAGR	CAGR	CAGR
	2014	2019	2024	2014-2019	2019-2024	2014-2024
Low Cost-Economy	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
Mid Range	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
Premium	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
<b>Total</b>	<b>Z,ZZZ,ZZZ</b>	<b>Z,ZZZ,ZZZ</b>	<b>Z,ZZZ,ZZZ</b>	<b>Y.Y%</b>	<b>Y.Y%</b>	<b>Y.Y%</b>

Units

### Production Values by Powertrain Type

Powertrain Type				CAGR	CAGR	CAGR
	2014	2019	2024	2014-2019	2019-2024	2014-2024
ICE	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
Hybrid ICE-Electric (HEV and MHEV)	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
Electric Only (BEV)	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Z,ZZZ,ZZZ	Y.Y%	Y.Y%	Y.Y%
<b>Total</b>	<b>Z,ZZZ,ZZZ</b>	<b>Z,ZZZ,ZZZ</b>	<b>Z,ZZZ,ZZZ</b>	<b>Y.Y%</b>	<b>Y.Y%</b>	<b>Y.Y%</b>

Units

### Connector Sales by Connector Type

Connector Type				CAGR	CAGR	CAGR
	2014	2019	2024	2014-2019	2019-2024	2014-2024
Harness Connectors- Cable Termination	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Harness Connectors-In Line	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Printed Circuit Board Connectors	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
RF Connectors	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Fiber Optic Connectors	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
Battery Connectors, Lugs, and Terminals	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
High-Voltage High-Current Connectors	\$XXX.X	\$XXX.X	\$XXX.X	Y.Y%	Y.Y%	Y.Y%
<b>Total</b>	<b>\$XXX.X</b>	<b>\$XXX.X</b>	<b>\$XXX.X</b>	<b>Y.Y%</b>	<b>Y.Y%</b>	<b>Y.Y%</b>

\$ Millions

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## What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://store.bishopinc.com>.

- Report C-122-19**      **2019 Connector Industry Yearbook (August 2019) NEW**
- Report M-121-19**      **2019 Top 100 Connector Manufacturers (July 2019) NEW**
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