

Top 100 Connector Manufacturers

Research Report M-121-17
August 2017



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100 TOP

Top 100 Connector Manufacturers

Bishop and Associates has just released a new ten-chapter research report providing a complete analysis of the World's Top 100 Electronic Connector Manufacturers. This new report furnishes detailed statistics that benchmark the leading connector manufacturers by 2015/2016 total sales, sales by end-use equipment market, sales by product category, and many other key industry measurements. All manufacturers are exhibited by 2016 sales, and are ranked by region of the world with percent year-to-year change. This report provides all the key data needed to analyze each of the top 100 worldwide electronic connector suppliers.

The world's top 100 connector manufacturers recorded 2016 shipments of \$50.534 billion. This represented 93.3% of the worldwide connector market. The balance of the connector industry had 2016 shipments of \$3.630 billion, and represented 6.7% of the total market.

Over the last ten years, we have identified over 750 connector manufacturers. Over time, many of these have been acquired by larger companies, while many others offer highly focused product offerings, or support niche markets or specific regions. We continue to discover additional connector companies, especially in China and other developing countries, as well as companies who are expanding their current product offering to include interconnect, or who are developing application specific connectors to support their other products.

The following table shows percent of sales for the top 100 connector manufacturers, and all other connector manufacturers by geographic region.

Top 100 by Geographic Region - 2016 Sales

Region	1 - 100 Sales	All Other Sales	Total World
North America	XX.X%	X.X%	XX.X%
Europe	XX.X%	X.X%	XX.X%
Japan	X.X%	X.X%	X.X%
China	XX.X%	X.X%	XX.X%
Asia Pacific	XX.X%	X.X%	XX.X%
ROW	X.X%	X.X%	X.X%
Total World	91.1%	8.9%	100.0%

\$ Millions

TOP 100 CONNECTOR MANUFACTURERS

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- ❑ **Report C-122-17** **2017 Connector Industry Yearbook (July 2017) NEW**
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