

Heavy Equipment Market for Connectors

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Heavy Equipment manufacturing is a global event, occurring on all continents and regions. Major global equipment manufacturers such as Caterpillar, CNH, John Deere, and Mahindra have operations and joint venture relationships in multiple regions which compete with smaller indigenous vehicle producers.

The actual demand for connectors by equipment manufacturers is not a direct, one-for-one relationship based on equipment production volumes. There is a 'sophistication' factor associated with each industry segment and inherent product mix.

Many of the simpler machines produced in higher volumes such as compact tractors, compact excavators, and implements use fewer connectors as well as less 'sophisticated' devices in their design.

This report will examine two separate sectors containing eleven individual segments of the Heavy Equipment industry for contributions in the application of electronic interconnect devices. These eleven market segments are identified as follows:

Agriculture Sector

- Tractor, Compact
- Tractor, 2-Wheel Drive
- Tractor, 4-Wheel Drive
- Harvesting
- Specialty Equipment
- Implements
- Aftermarket

Construction Sector

- Earthmoving
- Excavators
- Roadway Equipment
- Cranes

The report provides connector forecasts by region, heavy equipment type and product type for each of these sectors, as well as identifies key suppliers, and applications. Examples of tables included in this report include:

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Tractor, Compact Connector Content by Region 2012 through 2018F

Region	2012	2013F	2014F	2015F	2016F	2017F	2018F
North America	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
Europe	\$X.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
Japan	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
China	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
Asia Pacific	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
Rest of World	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Total	\$XX.X	\$XXX.X	\$XXX.X	\$XXX.X	\$XXX.X	\$XXX.X	\$XXX.X

\$ Millions

Cranes Connector Content by Product Type 2012 through 2018F

Region	2012	2013F	2014F	2015F	2016F	2017F	2018F
PCB	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Rectangular I/O	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
IC Sockets	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
RF Coax	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Circular	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X
Telephone/Telecom	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Fiber Optic	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Terminal Blocks	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Heavy Duty	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Power/High Voltage	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Application Specific	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$XX.X	\$XX.X
Other Connectors	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Total	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X	\$XX.X

\$ Millions

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <http://store.bishopinc.com>.

- Report M-3100-13** **Heavy Equipment Market for Connectors (November 2013) NEW**
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- Report C-122-13** **2013 Connector Industry Yearbook (September 2013) NEW**
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- Report C-303-13** **2013 European Customer Survey of the Electronic Connector Industry (July 2013)**

- Report P-881-13** **Evolving High-Speed Backplane Connectors (June 2013)**
- Report M-1501-13** **Medical Electronics Market for Connectors (May 2013)**
- Report M-700-13** **Connector Market Handbook (April 2013)**
- Report D-200-13** **The North American Distributor Market for Connectors (April 2013)**
- Report M-4100-13** **Commercial Aviation Market for Connectors (March 2013)**
- Report M-850-13** **Mobile and Desktop Computing Market Analysis and Forecast: 2010-2020 (February 2013)**

- Report P-970-13** **Structured Cabling Technology and Market Assessment (Jan 2013)**

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