

# Non-Automotive Transportation Market for Connectors

Research Report M-4100-20  
February 2020



# Non-Automotive Transportation Market for Connectors

Report No.: M-4100-20  
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Bishop & Associates, Inc. has just released a new 10-chapter, 253-page research report, providing a detailed analysis of the non-automotive transportation market for connectors. This new report explores the various sectors and sub-sectors of this marketplace, as well as the connector types used within these sectors.

Sectors discussed in this report include:

- Commercial Air
- Rail & Rolling Stock
- Commercial Vehicles
- Commercial Marine
- Heavy Equipment
- Recreation & Power Sport Vehicles



Market values and forecasts covering the period 2019 through 2025F are provided, along with five-year CAGR figures by region of the world, sector and sub-sector.

The non-automotive transportation market includes most vehicles and forms of transportation, except for passenger cars and light trucks and vans. Each of these forms of transportation is designed and engineered to best suit the medium in which it operates: rail, road (on-road and off-road), air, or sea. On one hand, the transportation market is a very diverse market segment which includes huge oil tankers, rolling stock and locomotives, heavy trucks, and construction machinery, as well as commercial jets, ATVs and small recreational vehicles, and farm tractors. On the other hand, these very different vehicles have several things in common:

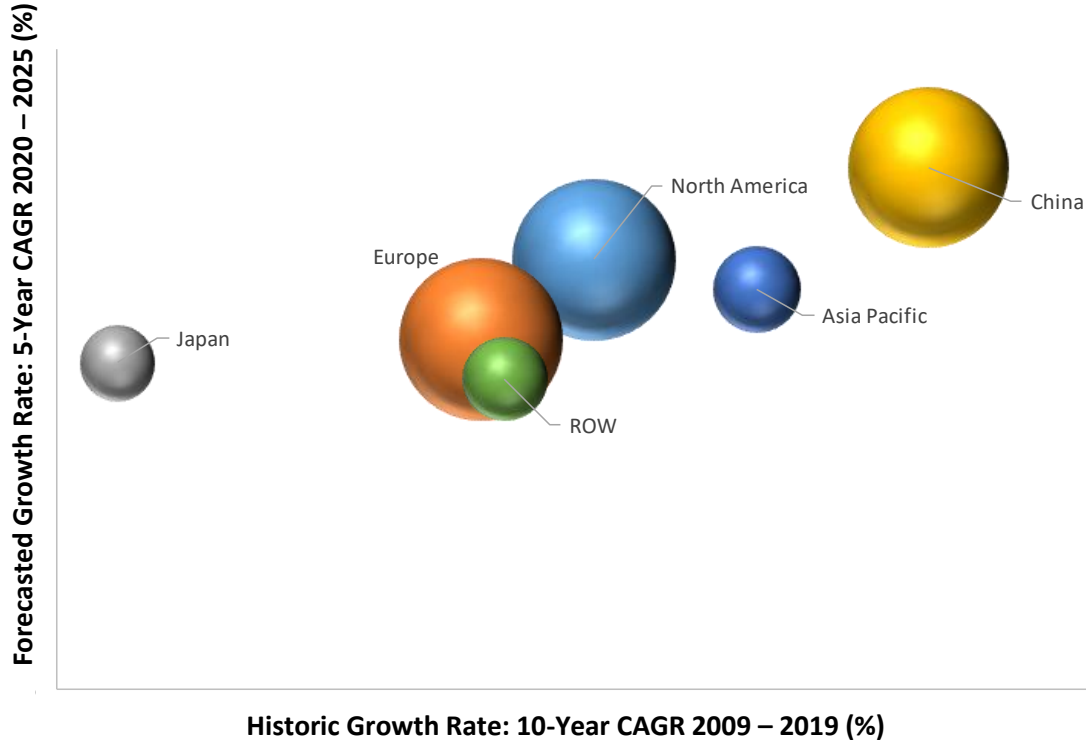
- They are made to carry and/or move either people or payload.
- They have a form of propulsion and are powered by an engine or motor.
- Until recently, nearly all non-auto vehicles used fossil fuels as their main source of power.
- In the past decade, designers of non-auto vehicles have reviewed conventional propulsion systems and have started using cleaner technologies for generating power.

Another aspect that ties all the various forms of transportation together is that data networking (a data bus) has become an essential part of managing and controlling fleet and system operations. This report examines, by transportation mode, the various networking protocols used, and how these networks are altering the transportation sector.

## Trends

In the following graph, the relative size of the connector market within the transportation sector in each region is represented by the size of the bubble. On the x-axis, the average annual compound growth rate (CAGR) of the regional market is plotted over the past 10 years (2009-2019), while on the y-axis, the forecasted five-year CAGR (2020 through 2025) is plotted. This graph shows the Chinese market is poised to outgrow all other regions. As a result, China will become the leading transportation market for connectors in the coming years. North America and Europe are almost equal in size but the North American transportation market for connectors is set to outpace the European market during the forecasted period. Japan, which has experienced several years of declining sales, still lags well behind all other regions.

## Non-Automotive Transportation Market for Connectors



Regulation and standardization are significant factors impacting the transportation industry. Many recent rules and regulations are related to safety and environmental requirements. Most governments, especially those in Europe, Japan, and North America, have set standards for clean air, which impact every vehicle emitting emissions into the atmosphere. China has also started to implement similar requirements. To meet these environmental standards and requirements, engine technology will change, driving early replacement of vehicles or ships with older technology, or non-conforming engines. To meet enhanced safety requirements, increased technology will be implemented, which will also allow operators to detect problems at an early stage. In addition, technology will be added and used to make transportation more efficient. Safety, efficiency, and environmental impact are the three key imperatives driving the transportation industry in the coming years.

Connector consumption in the transportation market sector reached nearly \$4.5 billion in 2019, a decrease of 3.8% over 2018, primarily a result of a slowdown in the world economy. The decline was not the same across all sub-sectors, nor is the \$4.5 billion evenly distributed across all modes of transportation. Several subsectors, such as commercial marine and rail and rolling stock, performed better than others. At the same time, connector consumption within each subsector varies greatly, with commercial vehicles representing the largest portion of connector consumption and RV and power sports representing the smallest portion. Continued adoption of technologies that will allow OEMs to comply with new rules and regulations regarding emissions and safety requirements, as well as a need to meet efficiency demands and provide an enhanced user experience, will guarantee further growth for connector manufacturers in this market.

# Non-Automotive Transportation Market for Connectors

The following table of contents shows the detail provided in this new report.

## Table of Contents

---

### **Chapter 1 – Introduction**

Introduction  
Air  
Sea  
Rail  
Road  
Technology and Connectivity  
Connector Consumption by Key Product Category 2018, 2019, and 2020F with Percent Growth

### **Chapter 2 – Executive Summary**

Executive Summary  
Connector Consumption in the Transportation Market by Region 2018 and 2019  
Regional Shares of the Transportation Connector Market by Sub-Sector 2019  
Connector Consumption in the Transportation Market by Region 2020F and 2025F with Five-Year CAGR and Market Share  
Relative Size, 10-Year Historic Growth and Five-Year Forecasted Growth of Connector Sales in the Transportation Market by Region  
Civil Aviation  
Connector Consumption in Civil Aviation by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share  
Marine  
Connector Consumption in the Marine Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share  
Commercial Vehicles  
Connector Consumption in the Commercial Vehicles Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share  
Rail & Rolling Stock  
Connector Consumption in the Railway Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share  
Heavy Equipment  
Connector Consumption in the Heavy Equipment and Farm and Garden Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share  
Recreational and Power Sports Vehicles  
Connector Consumption in the Recreational and Power Sport Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025 Market Share

### **Chapter 3 – Commercial Air**

Market Definition  
Aircraft Types and Market Segmentation  
Commercial Aircraft – Single Aisle and Wide-Body Airliners  
Commercial Aircraft – Regional Aircraft  
General Aviation – Private Aircraft and Rotorcraft  
Drones and UAV  
Simulators and Training  
Commercial Spacecraft  
Commercial Aircraft: Orders and Deliveries  
Commercial Aviation Deliveries and Orders  
Boeing

### **Chapter 3 – Commercial Air (continued)**

Boeing Aircraft Deliveries 2010-2019  
Boeing Net Orders by Model  
Airbus  
Airbus Aircraft Deliveries 2010-2019  
Airbus Aircraft Net Orders 2010-2019  
Boeing and Airbus Combined  
Boeing and Airbus Deliveries and Orders 2010-2019  
Other Commercial Aircraft Manufacturers (OEM)  
General Aviation: Orders and Deliveries  
General Aviation Shipments 2015-2019E  
General Aviation Billings 2016-2019E  
US – Manufactured General Aviation Airplane Shipments 2017 – 2018  
Europe – Manufactured General Aviation Airplane Shipments 2017 – 2018  
Global Production Share 2018 North America and Europe Combined  
Other Aviation Segments  
Technical Standards and Connector Requirements  
Aviation Standards and Governance  
Airworthiness and Safety  
FAA Parts Manufacturer Approvals (PMA)  
ARINC Standards  
Connector Consumption in the Civil Aviation Market  
Connector Consumption in Civil Aviation by Region 2018 and 2019 with Percent Change and 2019 Market Share  
Connector Consumption in Civil Aviation by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025F Market Share  
Connector Consumption in Civil Aviation by Product Category 2018, 2019, and 2020F with Percent Change  
Top Five Connector Categories Civil Aviation – 2019

### **Chapter 4 – Railway Market: Rolling Stock, Infrastructure, and Signaling**

Railway Industry Market Segments, Leading OEMs, and Regions  
Leading Rolling Stock and Railway OEMs  
Leading Countries/Regions by Total Track Length (2017)  
Digital Transformation Trends in Rail Transport  
Market Trends in the Global Rail Industry  
Average Annual Rail Market Volume 2015-2017 by Segment  
Regional Markets  
China  
Europe  
Private Investments in Rolling Stock in Europe Growing  
North America  
Japan  
Asia Pacific  
India  
South Korea  
Malaysia  
Row  
Russia  
South Africa  
Locomotive Traction Systems and Technologies  
Locomotive Power Sources  
Standard-Compliant Technology



# Non-Automotive Transportation Market for Connectors

## Chapter 4 – Railway Market: Rolling Stock, Infrastructure, and Signaling (continued)

Component Certification  
Component Certification  
Strategic Plans Shaping the Future of the Rail Industry  
Signaling and Infrastructure: ERTMS  
Signaling and Infrastructure: PTC  
How PTC Works  
Railway Outlook & Forecast  
Railway Regional Outlook  
Regional Railways Market for OEM and After Sales  
Combined for 2017 with 2017 through 2022 Five-Year CAGR  
Railway OEM and After Sales Market 2017 with Five-Year (2017 through 2022) CAGR  
Leading Railway OEM  
Connector Consumption in the Rail & Rolling Stock Market  
Connector Consumption in the Rail & Rolling Stock Market by Region 2018 and 2019 with Percent Growth and 2019 Market Share  
Connector Consumption in the Rail & Rolling Stock Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025F Market Share  
Connector Consumption in the Rail & Rolling Stock Market by Product Category 2018, 2019, and 2020F  
Top Five Connector Categories Rail & Rolling Stock – 2019

## Chapter 5 – Commercial Vehicles

Commercial Vehicles Market Segmentation  
Market Trends in the Global Commercial Vehicle Industry  
Electrification Trends in Commercial Vehicles  
European Regulation (EU) 2019/1242  
Electric Commercial Vehicles Market Shares  
Bus Manufacturers and New Registrations in Western Europe and Poland – 2017 and 2018  
Trend of EV Share as Percentage of Sales by Segment through 2040 (BNEF)  
Trend of EV Share as Percentage of Sales by Region – Short and Long Term (BNEF)  
Natural Gas Vehicles (NGV)  
Hydrogen Fuel Cell Technology  
The Regulatory Push  
Key Regulations by Region  
Advanced Electronics for Trucks and Buses – Connected Vehicles  
Truck Platooning  
Commercial Vehicle Production  
Global Production Volume Buses and Coaches 2017 and 2018  
Global Production Volume Medium/Heavy Trucks 2017 and 2018  
Connector Consumption in the Commercial Vehicles Market  
Connector Consumption in the Commercial Vehicles Market by Region 2018 and 2019  
Connector Consumption in the Commercial Vehicles Market by Region 2019, 2020F, and 2025 with Five-Year CAGR  
Connector Consumption in the Commercial Vehicles Market by Product Category 2018, 2019, and 2020F  
Top Five Connector Categories Commercial Vehicles – 2019

## Chapter 6 – Commercial Marine

Commercial Marine Market Overview and Segmentation  
World Fleet by Principal Vessel Type – Share of Tonnage (DWT) - 2018  
Building, Ownership, Registration and Scrapping of Ships – 2017 Percentage of World Total

## Chapter 6 – Commercial Marine (continued)

Manufacturing Time by Transportation Mode  
Key Manufacturers in Worldwide Shipbuilding Market  
Shipyards: Order Intake in Ships and Value  
Components and Systems Certification  
Commercial Marine Systems and Applications  
Value Chain in Shipbuilding  
Engines, Propulsion, and Gears  
Navigation, Control, and Communication  
Entertainment Solutions  
Market Trends in the Global Commercial Marine Industry  
Shipping Transitions to a Lower Carbon Future  
IMO 2020  
Commercial Marine Production Outlook and Forecast  
Regional Outlook  
North America  
Shipbuilding Market Share, Orders, and Deliveries 2017 and 2018 by Country/Region  
Orders for Specialized Vessels 2017 and 2018  
Global Deliveries versus New Orders in Million DWT Between 2010 and 2019E  
Connector Consumption in the Commercial Marine Market  
Connector Consumption in the Marine Market by Region 2018 and 2019  
Connector Consumption in the Marine Market by Region 2019, 2020F, and 2025F with Five-Year CAGR  
Connector Consumption in the Marine Market by Product Category 2018, 2019, and 2020F  
Top Five Connector Categories Marine Applications – 2019

## Chapter 7 – Heavy Equipment

Heavy Equipment Market Overview and Segmentation  
Construction Equipment Market  
Equipment Categories Global Sales Share 2018  
Agriculture – Farm Equipment Market  
Tractor Registrations in Europe by Country January to June 2018 vs 2019  
Mining Equipment Market  
2017 Equipment Shares by Mining Application  
Market Trends in the Agriculture Equipment Industry  
Agribots and Drones  
Smart Tractors  
ISOBUS: Communication Nodes in Off-highway Vehicle Application  
Electric Farm Vehicles  
Market Trends in the Construction Equipment Industry  
Emission Standards  
China  
India  
Europe  
North America  
Market Trends in the Mining Equipment Industry  
Automation and IoT  
Use of Artificial Intelligence  
Connector Consumption in the Heavy Equipment Market  
Connector Consumption in the Construction Equipment Market by Region 2018 and 2019  
Connector Consumption in the Farm and Garden Equipment Market by Region 2018 and 2019  
Connector Consumption in the Construction Equipment Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025F Market Share  
Connector Consumption in the Farm and Garden Equipment Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025F Market Share  
Connector Consumption in the Construction Equipment Market by Product Category 2018, 2019, and 2020F

# Non-Automotive Transportation Market for Connectors

## Chapter 7 – Heavy Equipment (continued)

Connector Consumption in the Farm & Garden Equipment Market by Product Category 2018, 2019, and 2020F  
Top Five Connector Categories Heavy Equipment Market – 2019

## Chapter 8 – Recreation and Power Sport Vehicles

RVs  
Motorhomes  
Campervans  
Towable RVs  
Fifth Wheels  
Travel Trailers  
Pop-Ups  
Smart Home Technology to the RV  
Regional Analysis  
North America  
North American RV Sales in Units 2008 through 2018 with Percent Change and 10-Year CAGR  
Europe  
Touring and Motor Caravans by European Country 2017 and 2018 with Percent Change  
China  
Asia Pacific  
Off-Road Vehicles – ATVs, UTVs, SSVs, and Snowmobiles  
Snowmobiles  
Snowmobile Sales by Country 2018 and 2019 with Percent Change  
ATVs, UTVs, and SSVs  
Connector Consumption in the Recreational and Power Sport Vehicles Market  
Connector Consumption in the Recreational and Power Sport Vehicles Market by Region 2018 and 2019  
Connector Consumption in the Recreational and Power Sport Vehicles Market by Region 2019, 2020F, and 2025F with Five-Year CAGR and 2025F Market Share  
Connector Consumption in the Recreational and Power Sport Vehicles Market by Product Category 2018, 2019, and 2020F  
Top Five Connector Categories Recreational and Power Sport Vehicles Market – 2019

## Chapter 9 – Technology Overview: Data Networks and Connector Types

Network Connectivity  
Road Vehicles and Heavy Equipment Data Networks  
SAE J1939 and CAN Bus  
Aircraft Data Networks  
Wire Harnesses and Interconnects  
Aviation Wire Harness  
ARINC 429  
Mil-STD-1553B  
ARINC 664 – AFDX - Ethernet  
Rail & Rolling Stock Data Networks  
ERTMS  
Marine and Offshore Data Networks  
NMEA 0183  
NMEA 2000  
Shipboard Internet of Things (IoT)  
Connector Technology in the Non-Auto Transportation Industry  
Connectors Used in Commercial Vehicles and Heavy Equipment  
Agriculture Applications  
Connectors Used in Aviation Applications

## Chapter 9 – Technology Overview: Data Networks and Connector Types (continued)

Commercial Off-the-Shelf Strategy  
Build-to-Print – BTP  
Build-to-Specification – BTS  
ARINC Standard Interconnects  
ARINC 404 Series  
ARINC 600 Series  
ARINC Standard 801-3 Fiber Optic Connectors  
MIL-PRF-39012 – RF Connections  
MIL-DTL-38999 Circular Connectors  
MIL-DTL-83723/Mil-DTL-5015  
MIL-DTL-26482  
MIL-DTL-5015  
MIL-C-39029  
Connectors Used in Rail Sector Applications  
Connectors Used in Marine Applications

## Chapter 10 – Statistical Overview of the Non-Automotive Transportation Market for Connectors

Total World  
Total World Non-Automotive Transportation Connector Sales by Region 2018 through 2025 with Percent Change and Five-Year CAGR  
Total World Non-Automotive Transportation Connector Sales by Region 2020F versus 2025F  
Total World Transportation Market Share by Region 2020F  
Total World Transportation Market Share by Region 2025F  
Total World Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
Total World Transportation Market Share by Sub-Sector 2020F  
Total World Transportation Market Share by Sub-Sector 2025F  
North American Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
European Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
Japanese Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
Chinese Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
Asia Pacific Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
ROW Non-Automotive Transportation Connector Sales by Sub-Sector 2018 through 2025F with Percent Change and Five-Year CAGR  
Total World Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
Total World Transportation Market Share by Product Type 2020F  
Total World Transportation Market Share by Product Type 2025F  
Total World Transportation Connector Sales by Product Type 2020F versus 2025F  
North American Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR

# Non-Automotive Transportation Market for Connectors

## Chapter 10 – Statistical Overview of the Non-Automotive Transportation Market for Connectors (continued)

European Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
Japanese Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
Chinese Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
Asia Pacific Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
ROW Transportation Connector Sales by Product Type 2018 through 2025F with Percent Change and Five-Year CAGR  
Commercial Air  
Commercial Air by Region 2018, 2019, and 2020F with Percent Change  
Commercial Air by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Commercial Air Connector Sales by Region 2020F versus 2025F  
Commercial Air by Product Type 2018, 2019, and 2020F with Percent Change  
Commercial Air by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Rail & Rolling Stock  
Rail & Rolling Stock by Region 2018, 2019, and 2020F with Percent Change  
Rail & Rolling Stock by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Rail & Rolling Stock Connector Sales by Region 2020F versus 2025F  
Rail & Rolling Stock by Product Type 2018, 2019, and 2020F with Percent Change  
Rail & Rolling Stock by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Commercial Vehicles  
Commercial Vehicles by Region 2018, 2019, and 2020F with Percent Change  
Commercial Vehicles by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Commercial Vehicles Connector Sales by Region 2020F versus 2025F

## Chapter 10 – Statistical Overview of the Non-Automotive Transportation Market for Connectors (continued)

Commercial Vehicles by Product Type 2018, 2019, and 2020F with Percent Change  
Commercial Vehicles by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Commercial Marine  
Commercial Marine by Region 2018, 2019, and 2020F with Percent Change  
Commercial Marine by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Commercial Marine Connector Sales by Region 2020F versus 2025F  
Commercial Marine by Product Type 2018, 2019, and 2020F with Percent Change  
Commercial Marine by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Heavy Equipment and Farm/Garden  
Heavy Equipment and Farm/Garden by Region 2018, 2019, and 2020F with Percent Change  
Heavy Equipment and Farm/Garden by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Heavy Equipment and Farm/Garden Connector Sales by Region 2020F versus 2025F  
Heavy Equipment and Farm/Garden by Product Type 2018, 2019, and 2020F with Percent Change  
Heavy Equipment and Farm/Garden by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Recreation Vehicles and Power Sports  
Recreation Vehicles and Power Sports by Region 2018, 2019, and 2020F with Percent Change  
Recreation Vehicles and Power Sports by Region 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR  
Recreation Vehicles and Power Sports by Region 2020F versus 2025F  
Recreation Vehicles and Power Sports by Product Type 2018, 2019, and 2020F with Percent Change  
Recreation Vehicles and Power Sports by Product Type 2019, 2020F, and 2025F with Percent Change and Five-Year CAGR

## To Order Non-Automotive Transportation Market for Connectors



Research Report M-4100-20, **Non-Automotive Transportation Market for Connectors** is available for \$3,950. Additional print copies of this report are available for \$395. If you would like additional information about this report, or would like to place an order, please complete the following information and e-mail, fax or mail it to Bishop & Associates, Inc. To place your order on our website: <https://store.bishopinc.com/>.

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## What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://store.bishopinc.com>.

- ☐ **Report M-4100-20**      **Non-Automotive Transportation Market for Connectors (February 2020) NEW**
- ☐ **Report F-2020-01**      **Connector Industry Forecast (January 2020) NEW**
- ☐ **Report P-606-19**      **Connector Types and Technologies Poised for Growth (October 2019) NEW**
- ☐ **Report M-1010-19**      **World Automotive Connector Market (August 2019) NEW**
- ☐ **Report C-122-19**      **2019 Connector Industry Yearbook (August 2019) NEW**
- ☐ **Report M-121-19**      **2019 Top 100 Connector Manufacturers (July 2019) NEW**
- ☐ **Report M-970-19**      **World Consumer Market for Connectors - 2019 (June 2019)**
- ☐ **Report M-799-19**      **2019 World Cable Assembly Market (May 2019)**
- ☐ **Report M-700-19**      **World Connector Market Handbook (March 2019)**
- ☐ **Report CA-785-19**      **Top 100 Cable Assembly Companies (February 2019)**
- ☐ **Report M-607-19**      **World Industrial Market for Connectors 2019 (January 2019)**
- ☐ **Report M-960-18**      **Electronic Industry and Connector Outlook 2018 and Beyond (November 2018)**
- ☐ **Report C-150-18**      **History of M&A in the Connector Industry (*Shrinking Footprints: Connector Industry Consolidation 1954-2018*) (October 2018)**
- ☐ **Report P-770-18**      **Connector Manufacturers Connect to Sensors (July 2018)**

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The [CONNECTOR INDUSTRY YEARBOOK](#) is available for \$1,500. However, Bishop & Associates offers a special combined price of \$1,750 for [THE BISHOP REPORT](#) and the [CONNECTOR INDUSTRY YEARBOOK](#) (an annual savings of \$900).

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