

World Connector Market Handbook

Research Report M-700-17

March 2017



World Connector Market Handbook

Report No: M-700-17
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WORLD CONNECTOR STATISTICS REGIONS – PRODUCTS – MARKET SECTORS 2007 – 2017 and 2022 FORECAST



Bishop and Associates has just released the 2017 edition of the World Connector Market Handbook. This comprehensive seven-chapter, 228-page report analyzes all aspects of the world electronic connector market. This report provides detailed connector statistics by equipment sector and product category for North America, Europe, Japan, China, Asia Pacific, and the ROW region. Included is a complete chapter on worldwide connector industry results by region, equipment sector, and product category. Data is provided for the years 2007 – 2016, and projections for 2017 and 2022 (including five-year CAGRs).

ANALYSIS OF THE WORLD ELECTRONIC CONNECTOR MARKET

Increasing over \$2.11 billion, connector industry sales increased +4.1% in 2016. Percentage wise, the Chinese region exhibited the greatest growth, with a year-over-year sales increase of +11.9%, followed by ROW with a year-over-year increase of +5.6% and Europe with a year-over-year increase of +5.4%. The only regions to not show an increase were Japan and Asia Pacific, where sales decreased -7.8% and -3.4% respectively. In US dollars, the greatest growth was seen in China, where sales grew \$1,746.3 million, followed by Europe where sales grew \$562.3 million.

World Connector Market by Region

Region	2015	2016	Percent Change
North America	\$11,233.2	\$11,576.0	3.1%
Europe	\$10,452.7	\$11,015.0	5.4%
Japan	\$4,760.1	\$4,391.0	-7.8%
China	\$14,719.1	\$16,465.4	11.9%
Asia-Pacific	\$8,592.6	\$8,296.7	-3.4%
ROW	\$2,292.1	\$2,419.5	5.6%
Total	\$52,049.8	\$54,163.7	4.1%

\$ Millions

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Regional Summary

As the tables below indicate, the mid-level positive growth in 2016 was not enough to increase the past five-year compound annual growth rate. Once again, the five-year CAGR declined, falling from X.7% in 2015 to X.1% in 2016. Naturally, the past 10 and 20-year CAGR declined as well.

Regional Growth Rates 2015-2016

Region	2015	2016	% Change	Past 5 Year CAGR	Past 10 Year CAGR	Past 20 Year CAGR
North America	\$11,233.2	\$11,576.0	3.1%	X.X%	Y.Y%	Z.Z%
Europe	\$10,452.7	\$11,015.0	5.4%	X.X%	Y.Y%	Z.Z%
Japan	\$4,760.1	\$4,391.0	-7.8%	X.X%	Y.Y%	Z.Z%
China	\$14,719.1	\$16,465.4	11.9%	X.X%	Y.Y%	ZZ.Z%
Asia-Pacific	\$8,592.6	\$8,296.7	-3.4%	X.X%	Y.Y%	Z.Z%
ROW	\$2,292.1	\$2,419.5	5.6%	X.X%	Y.Y%	Z.Z%
Total	\$52,049.8	\$54,163.7	4.1%	X.X%	Y.Y%	Z.Z%

\$ Millions

Regional Growth Rates 2014-2015

Region	2014	2015	% Change	Past 5 Year CAGR	Past 10 Year CAGR	Past 20 Year CAGR
North America	\$11,598.1	\$11,233.2	-3.1%	X.X%	Y.Y%	Z.Z%
Europe	\$11,802.8	\$10,452.7	-11.4%	X.X%	Y.Y%	Z.Z%
Japan	\$5,604.0	\$4,760.1	-15.1%	X.X%	Y.Y%	Z.Z%
China	\$14,950.0	\$14,719.1	-1.5%	X.X%	Y.Y%	N/A
Asia-Pacific	\$8,584.1	\$8,592.6	0.1%	X.X%	Y.Y%	Z.Z%
ROW	\$2,863.0	\$2,292.1	-19.9%	X.X%	Y.Y%	Z.Z%
Total	\$55,402.0	\$52,049.8	-6.1%	X.X%	Y.Y%	Z.Z%

\$ Millions

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End-Use Equipment Sectors

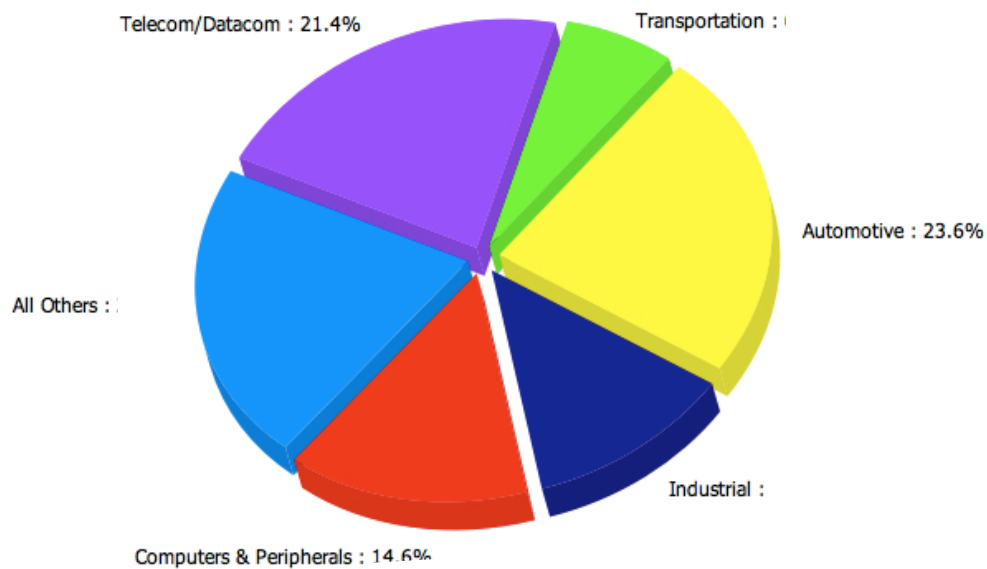
Automotive was the largest end-use equipment sector for electronic connector products, with 2016 shipments of \$12,759.9 million, and is anticipated to maintain this position in 2017. Connectors utilized in the automotive sector accounted for 23.6% of all connectors manufactured in 2016. Connectors used in the telecom/datacom sector followed behind automotive, with 21.4% percent of the total market.

World Connector Market by Equipment Sector

Sector	2016	2017F	Percent Change
Computers & Peripherals	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Business/Office Equipment	\$XXX.X	\$XXX.X	-Y.Y%
Instrumentation	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Medical Equipment	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Industrial	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Automotive	\$12,759.9	\$XX,XXX.X	Y.Y%
Transportation (non-auto)	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Military/Aerospace	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Telecom/Datacom	\$X,XXX.X	\$X,XXX.X	Y.Y%
Consumer	\$X,XXX.X	\$X,XXX.X	Y.Y%
Other	\$X,XXX.X	\$X,XXX.X	-Y.Y%
Total	\$54,163.7	\$56,951.2	5.1%

\$ Millions

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <http://store.bishopinc.com>.

- Report M-700-17** **World Connector Market Handbook (March 2017) NEW**
- Report M-617-17** **Digital Transformation – Industrial IoT and the Connector Market – Industrial IoT as the Driver of Connectivity – Smart Factory – Smart Grid – Smart City (February 2017) NEW**
- Report T-800-17** **2017 North American Cable Assembly Manufacturers (February 2017) NEW**
- Report M-1501-17** **Medical Electronics Market for Connectors (January 2017) NEW**
- Report F-2016-02** **Connector Industry Forecast (December 2016) NEW**
- Report P-780-16** **World RF Coax Connector Market (November 2016) RE-RELEASED**
- Report P-620-16** **The World Market for Terminal Blocks (October 2016) NEW**
- Report M-760-16** **Impact of Disruptive Innovations on Connector Interconnects 2016 - 2021 (October 2016)**
- Report M-510-16** **World Telecom Connector Market 2016 - 2021 (September 2016)**
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- Report C-122-16** **2016 Connector Industry Yearbook (July 2016)**
- Report M-720-16** **European Connector Market 2015, 2016-2021 (June 2016)**

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