

World's Emerging Connector Markets

Research Report R-3200-13
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The ROW Market with Focus on Brazil, Israel, Russia and South Africa

Bishop and Associates has just released the 2013 World's Emerging Connector Markets; The ROW Connector Market with Focus on Brazil, Israel, Russia, and South Africa report. This comprehensive six-chapter, 285-page report analyzes the \$2.7 billion "Rest of the World – ROW" electronic connector market. The report provides detailed connector market statistics and background information by end-use equipment market and product type for four countries in the ROW region and the group "other ROW countries":

- Brazil
- Israel
- Russian Federation
- South Africa
- Other ROW countries

The "Rest of the World" or ROW region covers South America, Central America, Africa, the Middle east and parts of central Asia, including Russia. Turkey, Mexico, China and India are not part of this region.

World Map with ROW Region



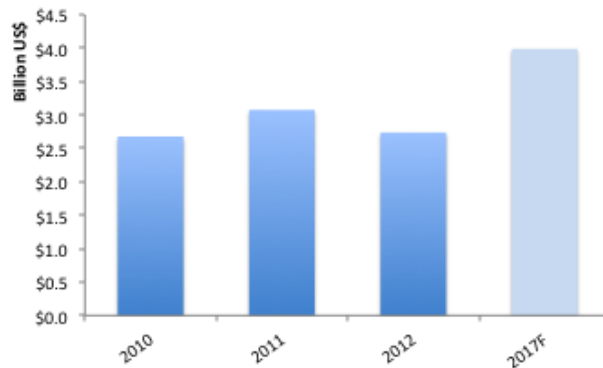
The ROW region is a patchwork of economies in different stages of development but also includes a handful of emerging and growing connector markets. Brazil and Russia are included in the so-called BRIC countries. The connector market in Israel is a lot smaller in comparison with Brazil or Russia, but it is one of the few high-tech, highly developed economies in the ROW region. South Africa boasts the biggest economy measured by GDP in Africa and is also considered an important

emerging economy in this region. All remaining countries in the ROW region are grouped together as 'other countries'.

The report provides data by end-use equipment market and product type for the entire region and each of the countries mentioned previously, for the years 2010, 2011 and 2012, and projections for 2017 (including five-year CAGRs).

World's Emerging Connector Markets

ROW Region 2010, 2011, 2012 and 2017F



In chapter 1 the ROW connector market is put in the context of the world electronic connector market. The chapter shows the relative importance of the ROW connector market and provides a statistical overview of the region by country, end-use equipment market and product type. Example tables:

**2010, 2011 and 2012 ROW Region by End-Use Equipment Sector
With Percent Change**

End-use Equipment	2010	2011	2011/2010	2012	2012/2011
Computers and Peripherals	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Business Retail Education	\$xx.x	\$xx.x	x.x%	\$xx.x	x.x%
Instrumentation	\$xx.x	\$xx.x	xx.x%	\$xx.x	x.x%
Medical Equipment	\$xx.x	\$xx.x	xx.x%	\$xx.x	x.x%
Industrial Equipment	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Automotive Equipment	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Transportation Equipment	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Military Equipment	\$xxx.x	\$xxx.x	x.x%	\$xxx.x	x.x%
Data/Telecom Equipment	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Consumer Electronics	\$xxx.x	\$xxx.x	xx.x%	\$xxx.x	x.x%
Other Electronics Equipment	\$xxx.x	\$xxx.x	x.x%	\$xxx.x	x.x%
Total	\$x.xxx.x	\$x.xxx.x	xx.x%	\$x.xxx.x	xx.x%

**ROW Region by Country
2012 and 2017F with 5-Year CAGR**

Country	2012	2017F	5-Year CAGR
Brazil	\$x.xxx.x	\$x.xxx.x	x.x%
Russia	\$xxx.x	\$xxx.x	x.x%
Israel	\$xxx.x	\$xxx.x	x.x%
South Africa	\$xxx.x	\$xxx.x	x.x%
Other ROW	\$xxx.x	\$xxx.x	x.x%
Total	\$x.xxx.x	\$x.xxx.x	x.x%

World's Emerging Connector Markets

Chapter 2, 3, 4, 5 and 6 cover respectively the Brazilian, Israeli, Russian, South African and “other ROW countries” electronic connector markets by end-use equipment and product type. For each country specific background information is provided by end-use equipment market and each chapter provides insight into the dynamics of the domestic connector market.

ROW Region by Country by End-Use Equipment Market

	Brazil	Russia	Israel	South Africa	Other ROW	Total
Computers and Peripherals	\$xxx.x	\$x.x	\$xx.x	\$x.x	\$x.x	\$xxx.x
Business Retail Education	\$xx.x	\$xx.x	\$x.x	\$x.x	\$x.x	\$xx.x
Instrumentation	\$xx.x	\$x.x	\$xx.x	\$x.x	\$x.x	\$xx.x
Medical Equipment	\$xx.x	\$x.x	\$x.x	\$x.x	\$xx.x	\$xx.x
Industrial Equipment	\$xxx.x	\$xxx.x	\$xx.x	\$xx.x	\$xx.x	\$xxx.x
Automotive Equipment	\$xxx.x	\$xxx.x	\$x.x	\$xx.x	\$xxx.x	\$xxx.x
Transportation Equipment	\$xxx.x	\$xx.x	\$x.x	\$xx.x	\$xx.x	\$xxx.x
Military Equipment	\$xx.x	\$xx.x	\$xx.x	\$x.x	\$xx.x	\$xxx.x
Data/Telecom Equipment	\$xxx.x	\$xx.x	\$xxx.x	\$xx.x	\$xx.x	\$xxx.x
Consumer Electronics	\$xxx.x	\$xx.x	\$x.x	\$x.x	\$xx.x	\$xxx.x
Other Electronics Equipment	\$xx.x	\$x.x	\$xx.x	\$x.x	\$x.x	\$xxx.x
Total	\$x.xxx.x	\$xxx.x	\$xxx.x	\$xxx.x	\$xxx.x	\$x.xxx.x

ROW Region by Product Type 2010, 2011 & 2012

Connector Type	2010	2011	2012
PCB	\$xxx.x	\$xxx.x	\$xxx.x
Rectangular I/O	\$xx.x	\$xx.x	\$xx.x
IC Sockets	\$xx.x	\$xx.x	\$xx.x
RF Coax	\$xx.x	\$xx.x	\$xx.x
Circular	\$x.x	\$x.x	\$x.x
Telephone/Telecom	\$xx.x	\$xx.x	\$xx.x
Fiber Optic	\$xx.x	\$xx.x	\$xx.x
Terminal Blocks	\$xx.x	\$xx.x	\$x.x
Heavy Duty	\$x.x	\$x.x	\$x.x
Power/High Voltage	\$x.x	\$x.x	\$x.x
Application Specific	\$xx.x	\$xx.x	\$xx.x
Other Connectors	\$xx.x	\$xx.x	\$xx.x
Total	\$xxx.x	\$xxx.x	\$xxx.x

World's Emerging Connector Markets

The following table of contents shows the detail provided in this new report.

Table of Contents

Executive Summary

Executive Summary: The ROW Market for Connectors
World Map with ROW Region
The ROW Connector Market 2011-2012
Regional Shares of the ROW Connector Market 2012
Ease of Doing Business 2013 Ranking
The ROW Connector Market 2012-2017F
ROW Connector Market Forecast and Contribution by End-Use Equipment 2012-2017F
ROW Connector Market Forecast by Product Type 2012-2017F

Introduction

Introduction: The ROW Market for Connectors
World Map with ROW Region

Chapter 1 – Statistical Overview: ROW Connector Market

ROW Region Share of the World Connector Market 2010-2012
Regional Shares of the World Connector Market 2012
The ROW Connector Market 2010-2012
ROW Connector Market 2010-2012
ROW Connector Market by End-Use Equipment Sector 2010-2012
ROW Connector Market – Share by End-Use Equipment Sector - 2012
ROW Connector Market – Share by Product Type 2012
ROW Connector Market by Product Type 2010-2012
ROW Connector Market 2012-2017 Forecast
ROW Connector Market Forecast 2012-2017F
ROW Connector Market Forecast by End-Use Equipment Sector 2012-2017F
ROW Connector Market Forecast – Share by End-Use Equipment Sector 2017F
ROW Connector Market Forecast – Share by Product Type 2017F
ROW Connector Market Forecast by Product Type 2012-2017F
The ROW Connector Market 2012-2017F
Regional Shares of the World Connector Market 2017F
End-Use Equipment Markets in the ROW Region
ROW: Share of the Automotive Market for Connectors by Country 2012
ROW Automotive Market for Connectors
ROW Automotive Market for Connectors 2010, 2011 and 2012
ROW Automotive Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Automotive Market for Connectors by Product Type 2010, 2011 and 2012
ROW Automotive Market for Connectors by Product Type 2012-2017F
ROW: Share of the Automotive Market for Connectors by Country 2017F
Transportation
ROW: Share of the Transportation Market for Connectors by Country 2012
ROW Transportation Market for Connectors
ROW Transportation Market for Connectors 2010, 2011 and 2012
ROW Transportation Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Transportation Market for Connectors by Product Type 2010, 2011 and 2012
ROW Transportation Market for Connectors by Product Type 2012-2017F
ROW: Share of the Transportation Market for Connectors by Country 2017F
Computers & Peripherals

Chapter 1 – Statistical Overview: ROW Connector Market (cont.)

ROW: Share of the Computers & Peripherals Market for Connectors by Country 2012
ROW Computers & Peripherals Market for Connectors
ROW Computers & Peripherals Market for Connectors 2010, 2011 and 2012
ROW Computers & Peripherals Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Computers & Peripherals Market for Connectors by Product Type 2010, 2011 and 2012
ROW Computers & Peripherals Market for Connectors by Product Type 2012-2017F
ROW: Share of Computers & Peripherals Market for Connectors by Country 2017F
Consumer Electronics
ROW: Share of the Consumer Market for Connectors by Country 2012
ROW Consumer Electronics Market for Connectors
ROW Consumer Electronics Market for Connectors 2010, 2011 and 2012
ROW Consumer Electronics Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Consumer Electronics Market for Connectors by Product Type 2010, 2011 and 2012
ROW Consumer Electronics Market for Connectors by Product Type 2012-2017F
ROW: Share of Consumer Electronics Market for Connectors by Country 2017F
Industrial Equipment
ROW: Share of the Industrial Market for Connectors by Country 2012
ROW Industrial Market for Connectors
ROW Industrial Market for Connectors 2010, 2011 and 2012
ROW Industrial Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Industrial Market for Connectors by Product Type 2010, 2011 and 2012
ROW Industrial Market for Connectors by Product Type 2012-2017F
ROW: Share of Industrial Market for Connectors by Country 2017F
Military Equipment
ROW: Share of the Military Market for Connectors by Country 2012
ROW Military Market for Connectors
ROW Military Market for Connectors 2010, 2011 and 2012
ROW Military Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Military Market for Connectors by Product Type 2010, 2011 and 2012
ROW Military Market for Connectors by Product Type 2012-2017F
ROW: Share of Military Market for Connectors by Country 2017F
Telecom Equipment
ROW: Share of the Telecom Market for Connectors by Country 2012
ROW Telecom Market for Connectors
ROW Telecom Market for Connectors 2010, 2011 and 2012
ROW Telecom Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Telecom Market for Connectors by Product Type 2010, 2011 and 2012
ROW Telecom Market for Connectors by Product Type 2012-2017F
ROW: Share of Telecom Market for Connectors by Country 2017F
Instrumentation Equipment
ROW: Share of the Instrumentation Market for Connectors by Country 2012
ROW Instrumentation Market for Connectors
ROW Instrumentation Market for Connectors 2010, 2011 and 2012

World's Emerging Connector Markets

Chapter 1 – Statistical Overview: ROW Connector Market (cont.)

ROW Instrumentation Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Instrumentation Market for Connectors by Product Type 2010, 2011 and 2012
ROW Instrumentation Market for Connectors by Product Type 2012-2017F
ROW: Share of Instrumentation Market for Connectors by Country 2017F
Medical Equipment
ROW: Share of the Medical Market for Connectors by Country 2012
ROW Medical Market for Connectors
ROW Medical Market for Connectors 2010, 2011 and 2012
ROW Medical Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Medical Market for Connectors by Product Type 2010, 2011 and 2012
ROW Medical Market for Connectors by Product Type 2012-2017F
ROW: Share of Medical Market for Connectors by Country 2017F
Business, Education and Retail Equipment
ROW: Share of the Business, Education and Retail Equipment Market for Connectors by Country 2012
ROW Business, Education and Retail Equipment Market for Connectors 2010, 2011 and 2012
ROW Business, Education and Retail Equipment Market for Connectors 5-Year CAGR 2012-2017(%)
ROW Business, Education and Retail Market for Connectors by Product Type 2010, 2011 and 2012
ROW Business, Education and Retail Market for Connectors by Product Type 2012-2017F
ROW: Share of Business, Education and Retail Market for Connectors by Country 2017F
Other Markets for Connectors
ROW: Share of the Other Markets for Connectors by Country 2012
ROW Other Markets for Connectors 2010, 2011 and 2012
ROW Other Markets for Connectors 5-Year CAGR 2012-2017(%)
ROW Other Markets for Connectors by Product Type 2010, 2011 and 2012
ROW Other Markets for Connectors by Product Type 2012-2017F
ROW: Other Markets for Connectors by Country 2017F

Chapter 2 – Brazil

Brazil
Factsheet Brazil
Brazilian Industrial Production Year-Over-Year
Mercosur and Pacific Alliance
End-Use Equipment Markets Brazil
Automotive
Brazilian Motor Vehicle Production in Units 2010-2012
Brazilian Automotive Market for Connectors
Brazilian Automotive Market for Connectors 2010, 2011 and 2012
Brazilian Automotive Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Automotive Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Automotive Market for Connectors by Product Type 2012-2017F
Transportation
Brazilian Transportation Market for Connectors
Brazilian Transportation Market for Connectors 2010, 2011 and 2012
Brazilian Transportation Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Transportation Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Transportation Market for Connectors by Product Type 2012-2017F

Chapter 2 – Brazil (cont.)

Computers & Peripherals
Positivo's Ranking as PC Manufacturer in 2012
Positivo's Manufacturing Plants
Itautec Computer Manufacturing First Half 2012 vs 2013
Computer Sales in Brazil 2009-2012
Brazilian Computer & Peripherals Market for Connectors
Brazilian Computer & Peripherals Market for Connectors 2010, 2011 and 2012
Brazilian Computer & Peripherals Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Computer & Peripherals Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Computer & Peripherals Market for Connectors by Product Type 2012-2017F
Consumer Electronics
Manaus Tax Free Zone
Television Production in Manaus Free Trade Zone 2009-2012
Brazilian Consumer Market for Connectors
Brazilian Consumer Market for Connectors 2010, 2011 and 2012
Brazilian Consumer Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Consumer Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Consumer Market for Connectors by Product Type 2012-2017F
Industrial Equipment
Brazilian Export and Import Statistics Industrial Market 2009-2012
Brazilian Industrial Equipment Import Partners
Brazilian Industrial Equipment Import and Export Totals 2009-2012
Brazilian Industrial Equipment Import by Product Group 2009-2012
Brazilian Industrial Equipment Export by Product Group 2009-2012
Brazilian Industrial Market for Connectors
Brazilian Industrial Market for Connectors 2010, 2011 and 2012
Brazilian Industrial Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Industrial Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Industrial Market for Connectors by Product Type 2012-2017F
Military Equipment
Brazilian Military Market for Connectors
Brazilian Military Market for Connectors 2010, 2011 and 2012
Brazilian Military Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Military Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Military Market for Connectors by Product Type 2012-2017F
Telecom Equipment
Market Shares Brazilian Wireless Operators 2Q2013
Source of Revenue in the Brazilian Telecom Market 2011
Mobile Phone Market Sales in Brazil 2009-2012
Mobile Phone Market Import/Export in Brazil 2009-2012
Brazilian Telecom Market for Connectors
Brazilian Telecom Market for Connectors 2010, 2011 and 2012
Brazilian Telecom Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Telecom Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Telecom Market for Connectors by Product Type 2012-2017F
Instrumentation
Test Equipment Revenues Share by End Use Sector Latin America 2011
Brazilian Instrumentation Market for Connectors
Brazilian Instrumentation Market for Connectors 2010, 2011 and 2012
Brazilian Instrumentation Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Instrumentation Market for Connectors by Product Type 2010, 2011 and 2012
Brazilian Instrumentation Market for Connectors by Product Type 2012-2017F
Medical Equipment
Medical Equipment Imports and Local Production in Brazil 2012
Imported Health Care Products Brazil by Segment – 2011
Exported Health Care Products Brazil by Segment – 2011

World's Emerging Connector Markets

Chapter 2 – Brazil (cont.)

Imported Health Care Products Brazil by Country of Origin – 2011
Brazilian Medical Market for Connectors
Brazilian Medical Market for Connectors 2010, 2011 and 2012
Brazilian Medical Market for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Medical Market for Connectors by Product Type
2010, 2011 and 2012
Brazilian Medical Market for Connectors by Product Type 2012-2017F
Business, Education and Retail Equipment Market
Brazilian Business, Education and Retail Equipment Market for
Connectors
Brazilian Business, Education and Retail Equipment Market for
Connectors 2010, 2011 and 2012
Brazilian Business, Education and Retail Equipment Market for
Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Business, Education and Retail Equipment Market for
Connectors by Product Type 2010, 2011 and 2012
Brazilian Business, Education and Retail Equipment Market for
Connectors by Product Type 2012-2017F
Other Markets
Brazilian Other Markets for Connectors
Brazilian Other Markets for Connectors 2010, 2011 and 2012
Brazilian Other Markets for Connectors 5-Year CAGR 2012-2017F (%)
Brazilian Other Markets for Connectors by Product Type
2010, 2011 and 2012
Brazilian Other Markets for Connectors by Product Type 2012-2017F
Brazilian Connector Market
Brazilian Connector Market 2010-2012
Brazilian Connector Market by End-Use Equipment 2010-2012
Brazilian Connector Market – Share by End-Use Equipment 2012
Brazilian Connector Market – Share by Product Type 2012
Brazilian Connector Market by Product Type 2010-2012
Brazilian Connector Market 2012-2017 Forecast
Brazilian Connector Market Forecast 2012-2017F
Brazilian Connector Market Forecast by End-Use Equipment
2012-2017F
Brazilian Connector Market Forecast – Share by End Use Equipment
2017F
Brazilian Connector Market Forecast – Share by Product Type 2017F
Brazilian Connector Market Forecast by Product Type 2012-2017F

Chapter 3 –Israel

Israel
Factsheet Israel
End-Use Equipment Markets Russian Federation
Automotive
Israeli Automotive Market for Connectors
Israeli Automotive Market for Connectors 2010, 2011 and 2012
Israeli Automotive Market for Connectors 5-Year CAGR 2012-2017F
(%)
Israeli Automotive Market for Connectors by Product Type 2010, 2011
and 2012
Israeli Automotive Market for Connectors by Product Type 2012-
2017F
Transportation
Israeli Transportation Market for Connectors
Israeli Transportation Market for Connectors 2010, 2011 and 2012
Israeli Transportation Market for Connectors 5-Year CAGR 2012-2017F
(%)
Israeli Transportation Market for Connectors by Product Type 2010,
2011 and 2012
Israeli Transportation Market for Connectors by Product Type 2012-
2017F
Computers & Peripherals
Israeli Computer & Peripherals Market for Connectors
Israeli Computer & Peripherals Market for Connectors 2010, 2011 and
2012

Chapter 3 –Israel (cont.)

Israeli Computer & Peripherals Market for Connectors 5-Year CAGR
2012-2017F (%)
Israeli Computer & Peripherals Market for Connectors by Product
Type 2010, 2011 and 2012
Israeli Computer & Peripherals Market for Connectors by Product
Type 2012-2017F
Consumer Electronics
Israeli Consumer Market for Connectors
Israeli Consumer Market for Connectors 2010, 2011 and 2012
Israeli Consumer Market for Connectors 5-Year CAGR 2012-2017F (%)
Israeli Consumer Market for Connectors by Product Type 2010, 2011
and 2012
Israeli Consumer Market for Connectors by Product Type 2012-2017F
Industrial Equipment
Israeli Industrial Market for Connectors
Israeli Industrial Market for Connectors 2010, 2011 and 2012
Israeli Industrial Market for Connectors 5-Year CAGR 2012-2017F (%)
Israeli Industrial Market for Connectors by Product Type
2010, 2011 and 2012
Israeli Industrial Market for Connectors by Product Type 2012-2017F
Military Equipment
Israeli Military Equipment Market for Connectors
Israeli Military Equipment Market for Connectors
2010, 2011 and 2012
Israeli Military Equipment Market for Connectors 5-Year CAGR
2012-2017F (%)
Israeli Military Equipment Market for Connectors by Product Type
2010, 2011 and 2012
Israeli Military Equipment Market for Connectors by Product Type
2012-2017F
Telecom Equipment
Israeli Telecom Equipment Market for Connectors
Israeli Telecom Equipment Market for Connectors
2010, 2011 and 2012
Israeli Telecom Equipment for Connectors 5-Year CAGR
2012-2017F (%)
Israeli Telecom Equipment Market for Connectors by Product Type
2010, 2011 and 2012
Israeli Telecom Equipment Market for Connectors by Product Type
2012-2017F
Instrumentation
Israeli Instrumentation Market for Connectors
Israeli Instrumentation Market for Connectors 2010, 2011 and 2012
Israeli Instrumentation Market for Connectors 5-Year CAGR 2012-
2017F (%)
Israeli Instrumentation Market for Connectors by Product Type 2010,
2011 and 2012
Israeli Instrumentation Market for Connectors by Product Type
2012-2017F
Medical Equipment
Israel Medical Devices Exports by Country/Region – 2011
Israeli Medical Equipment Market for Connectors
Israeli Medical Equipment Market for Connectors
2010, 2011 and 2012
Israeli Medical Equipment Market for Connectors 5-Year CAGR
2012-2017F (%)
Israeli Medical Equipment Market for Connectors by Product Type
2010, 2011 and 2012
Israeli Medical Equipment Market for Connectors by Product Type
2012-2017F
Business, Education and Retail Equipment Market
Israeli Business, Education and Retail Equipment Market for
Connectors
Israeli Business, Education and Retail Equipment Market for
Connectors 2010, 2011 and 2012

World's Emerging Connector Markets

Chapter 3 – Israel (cont.)

Israeli Business, Education and Retail Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
Israeli Business, Education and Retail Equipment Market for Connectors by Product Type 2010, 2011 and 2012
Israeli Business, Education and Retail Equipment Market for Connectors by Product Type 2012-2017F
Other Markets
Israeli Other Markets for Connectors
Israeli Other Markets for Connectors 2010, 2011 and 2012
Israeli Other Markets for Connectors 5-Year CAGR 2012-2017F (%)
Israeli Other Markets for Connectors by Product Type 2010, 2011 and 2012
Israeli Other Markets for Connectors by Product Type 2012-2017F
Israeli Connector Market
Israeli Connector Market 2010-2012
Israeli Connector Market by End-Use Equipment 2010-2012
Israeli Connector Market – Share by End-Use Equipment 2012
Israeli Connector Market – Share by Product Type 2012
Israeli Connector Market by Product Type 2010-2012
Israeli Connector Market 2012-2017 Forecast
Israeli Connector Market Forecast 2012-2017F
Israeli Connector Market Forecast by End-Use Equipment 2012-2017F
Israeli Connector Market Forecast – Share by End Use Equipment 2017F
Israeli Connector Market Forecast – Share by Product Type 2017F
Israeli Connector Market Forecast by Product Type 2012-2017F

Chapter 4 – Russia

Russia
Factsheet Russian Federation
Russian Industrial Production Year-Over-Year
Russian Connector Industry
Russian Manufacturers: Connector Sales in 2011 and 2012
End-Use Equipment Markets Russian Federation
Automotive
Russian Motor Vehicle Production in Units 2010-2012
Russian Automotive Market for Connectors
Russian Automotive Market for Connectors 2010, 2011 and 2012
Russian Automotive Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Automotive Market for Connectors by Product Type 2010, 2011 and 2012
Russian Automotive Market for Connectors by Product Type 2012-2017F
Transportation
Russian Transportation Market for Connectors
Russian Transportation Market for Connectors 2010, 2011 and 2012
Russian Transportation Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Transportation Market for Connectors by Product Type 2010, 2011 and 2012
Russian Transportation Market for Connectors by Product Type 2012-2017F
Computers & Peripherals
Russian Computer & Peripherals Market for Connectors
Russian Computer & Peripherals Market for Connectors 2010, 2011 and 2012
Russian Computer & Peripherals Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Computer & Peripherals Market for Connectors by Product Type 2010, 2011 and 2012
Russian Computer & Peripherals Market for Connectors by Product Type 2012-2017F

Chapter 4 – Russia (cont.)

Consumer Electronics
Russian Consumer Market for Connectors
Russian Consumer Market for Connectors 2010, 2011 and 2012
Russian Consumer Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Consumer Market for Connectors by Product Type 2010, 2011 and 2012
Russian Consumer Market for Connectors by Product Type 2012-2017F
Industrial Equipment
Russian Industrial Market for Connectors
Russian Industrial Market for Connectors 2010, 2011 and 2012
Russian Industrial Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Industrial Market for Connectors by Product Type 2010, 2011 and 2012
Russian Industrial Market for Connectors by Product Type 2012-2017F
Military Equipment
Russian Military Market for Connectors
Russian Military Market for Connectors 2010, 2011 and 2012
Russian Military Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Military Market for Connectors by Product Type 2010, 2011 and 2012
Russian Military Market for Connectors by Product Type 2012-2017F
Telecom Equipment
Russian Telecom Market Value Evolution 2007-2012
Russian Telecom Market for Connectors
Russian Telecom Market for Connectors 2010, 2011 and 2012
Russian Telecom Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Telecom Market for Connectors by Product Type 2010, 2011 and 2012
Russian Telecom Market for Connectors by Product Type 2012-2017F
Instrumentation
Russian Instrumentation Market for Connectors
Russian Instrumentation Market for Connectors 2010, 2011 and 2012
Russian Instrumentation Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Instrumentation Market for Connectors by Product Type 2010, 2011 and 2012
Russian Instrumentation Market for Connectors by Product Type 2012-2017F
Medical Equipment
Russian Medical Market for Connectors
Russian Medical Market for Connectors 2010, 2011 and 2012
Russian Medical Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Medical Market for Connectors by Product Type 2010, 2011 and 2012
Russian Medical Market for Connectors by Product Type 2012-2017F
Business, Education and Retail Equipment Market
Russian Business, Education and Retail Equipment Market for Connectors
Russian Business, Education and Retail Equipment Market for Connectors 2010, 2011 and 2012
Russian Business, Education and Retail Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
Russian Business, Education and Retail Equipment Market for Connectors by Product Type 2010, 2011 and 2012
Russian Business, Education and Retail Equipment Market for Connectors by Product Type 2012-2017F
Other Markets
Russian Other Markets for Connectors
Russian Other Markets for Connectors 2010, 2011 and 2012
Russian Other Markets for Connectors 5-Year CAGR 2012-2017F (%)
Russian Other Markets for Connectors by Product Type 2010, 2011 and 2012

World's Emerging Connector Markets

Chapter 4 – Russia (cont.)

Russian Other Markets for Connectors by Product Type 2012-2017F
Russian Connector Market
Russian Connector Market 2010-2012
Russian Connector Market by End-Use Equipment 2010-2012
Russian Connector Market – Share by End-Use Equipment 2012
Russian Connector Market – Share by Product Type 2012
Russian Connector Market by Product Type 2010-2012
Russian Connector Market 2012-2017 Forecast
Russian Connector Market Forecast 2012-2017F
Russian Connector Market Forecast by End-Use Equipment 2012-2017F
Russian Connector Market Forecast – Share by End Use Equipment 2017F
Russian Connector Market Forecast – Share by Product Type 2017F
Russian Connector Market Forecast by Product Type 2012-2017F

Chapter 5 – South Africa

South Africa
Factsheet South Africa
End-Use Equipment Markets South Africa
Automotive
South African Motor Vehicle Production in Units 2010-2012
South African Automotive Market for Connectors
South African Automotive Market for Connectors 2010, 2011 and 2012
South African Automotive Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Automotive Market for Connectors by Product Type 2010, 2011 and 2012
South African Automotive Market for Connectors by Product Type 2012-2017F
Transportation
Production of Commercial Vehicles and Buses in South Africa 2010-2012
South African Transportation Market for Connectors
South African Transportation Market for Connectors 2010, 2011 and 2012
South African Transportation Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Transportation Market for Connectors by Product Type 2010, 2011 and 2012
South African Transportation Market for Connectors by Product Type 2012-2017F
Computers & Peripherals
South African Computer & Peripherals Market for Connectors
South African Computer & Peripherals Market for Connectors 2010, 2011 and 2012
South African Computer & Peripherals Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Computer & Peripherals Market for Connectors by Product Type 2010, 2011 and 2012
South African Computer & Peripherals Market for Connectors by Product Type 2012-2017F
Consumer Electronics
South African Consumer Electronics Market for Connectors
South African Consumer Electronics Market for Connectors 2010, 2011 and 2012
South African Consumer Electronics Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Consumer Electronics Market for Connectors by Product Type 2010, 2011 and 2012
South African Consumer Electronics Market for Connectors by Product Type 2012-2017F

Chapter 5 – South Africa (cont.)

Industrial Equipment
Mining
Security
Renewable Energy and Energy Efficiency
Electrical Engineering, Electronics, Information Technology and Telecommunications
South African Industrial Market for Connectors
South African Industrial Market for Connectors 2010, 2011 and 2012
South African Industrial Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Industrial Market for Connectors by Product Type 2010, 2011 and 2012
South African Industrial Market for Connectors by Product Type 2012-2017F
Military Equipment
South African Military Equipment Market for Connectors
South African Military Equipment Market for Connectors 2010, 2011 and 2012
South African Military Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Military Equipment Market for Connectors by Product Type 2010, 2011 and 2012
South African Military Equipment Market for Connectors by Product Type 2012-2017F
Telecom Equipment
White Space Technology
South African Telecom Market for Connectors
South African Telecom Market for Connectors 2010, 2011 and 2012
South African Telecom Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Telecom Market for Connectors by Product Type 2010, 2011 and 2012
South African Telecom Market for Connectors by Product Type 2012-2017F
Instrumentation
South African Instrumentation Market for Connectors
South African Instrumentation Market for Connectors 2010, 2011 and 2012
South African Instrumentation Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Instrumentation Market for Connectors by Product Type 2010, 2011 and 2012
South African Instrumentation Market for Connectors by Product Type 2012-2017F
Medical Equipment
South African Medical Market for Connectors
South African Medical Market for Connectors 2010, 2011 and 2012
South African Medical Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Medical Market for Connectors by Product Type 2010, 2011 and 2012
South African Medical Market for Connectors by Product Type 2012-2017F
Business, Education and Retail Equipment Market
South African Business, Education and Retail Equipment Market for Connectors
South African Business, Education and Retail Equipment Market for Connectors 2010, 2011 and 2012
South African Business, Education and Retail Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
South African Business, Education and Retail Equipment Market for Connectors by Product Type 2010, 2011 and 2012
South African Business, Education and Retail Equipment Market for Connectors by Product Type 2012-2017F

World's Emerging Connector Markets

Chapter 5 – South Africa (cont.)

Other Markets

South African Other Markets for Connectors
South African Other Markets for Connectors 2010, 2011 and 2012
South African Other Markets for Connectors 5-Year CAGR 2012-2017F (%)
South African Other Markets for Connectors by Product Type 2010, 2011 and 2012
South African Other Markets for Connectors by Product Type 2012-2017F
South African Connector Market
South African Connector Market 2010-2012
South African Connector Market by End-Use Equipment 2010-2012
South African Connector Market – Share by End-Use Equipment 2012
South African Connector Market – Share by Product Type 2012
South African Connector Market by Product Type 2010-2012
South African Connector Market 2012-2017 Forecast
South African Connector Market Forecast 2012-2017F
South African Connector Market Forecast by End-Use Equipment 2012-2017F
South African Connector Market Forecast – Share by End Use Equipment 2017F
South African Connector Market Forecast – Share by Product Type 2017F
South African Connector Market Forecast by Product Type 2012-2017F

Chapter 6 – Other ROW Countries

Other ROW Countries

End-Use Equipment Markets “Other ROW Countries”
Automotive
Other ROW Countries Motor Vehicle Production in Units 2010-2012
Other ROW Countries Automotive Market for Connectors
Other ROW Countries Automotive Market for Connectors 2010, 2011 and 2012
Other ROW Countries Automotive Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Automotive Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Automotive Market for Connectors by Product Type 2012-2017F
Transportation
Other ROW Countries Commercial Vehicle Production in Units 2010-2012
Other ROW Countries Transportation Market for Connectors
Other ROW Countries Transportation Market for Connectors 2010, 2011 and 2012
Other ROW Countries Transportation Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Transportation Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Transportation Market for Connectors by Product Type 2012-2017F
Computers & Peripherals
Other ROW Countries Computer & Peripherals Market for Connectors
Other ROW Countries Computer & Peripherals Market for Connectors 2010, 2011 and 2012
Other ROW Countries Computer & Peripherals Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Computer & Peripherals Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Computer & Peripherals Market for Connectors by Product Type 2012-2017F

Chapter 6 – Other ROW Countries (cont.)

Consumer Electronics

Other ROW Countries Consumer Electronics Market for Connectors
Other ROW Countries Consumer Electronics Market for Connectors 2010, 2011 and 2012
Other ROW Countries Consumer Electronics Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Consumer Electronics Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Consumer Electronics Market for Connectors by Product Type 2012-2017F
Industrial Equipment
Other ROW Countries Industrial Market for Connectors
Other ROW Countries Industrial Market for Connectors 2010, 2011 and 2012
Other ROW Countries Industrial Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Industrial Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Industrial Market for Connectors by Product Type 2012-2017F
Military Equipment
Other ROW Countries Military Equipment Market for Connectors
Other ROW Countries Military Equipment Market for Connectors 2010, 2011 and 2012
Other ROW Countries Military Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Military Equipment Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Military Equipment Market for Connectors by Product Type 2012-2017F
Telecom Equipment
White Space Technology
Other ROW Countries Telecom Market for Connectors
Other ROW Countries Telecom Market for Connectors 2010, 2011 and 2012
Other ROW Countries Telecom Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Telecom Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Telecom Market for Connectors by Product Type 2012-2017F
Instrumentation
Other ROW Countries Instrumentation Market for Connectors
Other ROW Countries Instrumentation Market for Connectors 2010, 2011 and 2012
Other ROW Countries Instrumentation Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Instrumentation Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Instrumentation Market for Connectors by Product Type 2012-2017F
Medical Equipment
Other ROW Countries Medical Market for Connectors
Other ROW Countries Medical Market for Connectors 2010, 2011 and 2012
Other ROW Countries Medical Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Medical Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Medical Market for Connectors by Product Type 2012-2017F
Business, Education and Retail Equipment Market

World's Emerging Connector Markets

Chapter 6 – Other ROW Countries (cont.)

Other ROW Countries Business, Education and Retail Equipment Market for Connectors
Other ROW Countries Business, Education and Retail Equipment Market for Connectors 2010, 2011 and 2012
Other ROW Countries Business, Education and Retail Equipment Market for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Business, Education and Retail Equipment Market for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Business, Education and Retail Equipment Market for Connectors by Product Type 2012-2017F
Other Markets
Other ROW Countries Other Markets for Connectors
Other ROW Countries Other Markets for Connectors 2010, 2011 and 2012
Other ROW Countries Other Markets for Connectors 5-Year CAGR 2012-2017F (%)
Other ROW Countries Other Markets for Connectors by Product Type 2010, 2011 and 2012
Other ROW Countries Other Markets for Connectors by Product Type 2012-2017F

Chapter 6 – Other ROW Countries (cont.)

Other ROW Countries Connector Market
Other ROW Countries Connector Market 2010-2012
Other ROW Countries Connector Market by End-Use Equipment 2010-2012
Other ROW Countries Connector Market – Share by End-Use Equipment 2012
Other ROW Countries Connector Market – Share by Product Type 2012
Other ROW Countries Connector Market by Product Type 2010-2012
Other ROW Countries Connector Market 2012-2017 Forecast
Other ROW Countries Connector Market Forecast 2012-2017F
Other ROW Countries Connector Market Forecast by End-Use Equipment 2012-2017F
Other ROW Countries Connector Market Forecast – Share by End Use Equipment 2017F
Other ROW Countries Connector Market Forecast – Share by Product Type 2017F
Other ROW Countries Connector Market Forecast by Product Type 2012-2017F

What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <http://store.bishopinc.com>.

- **Report R-3200-13** **World's Emerging Connector Markets: The ROW Connector Market with Focus on Brazil, Israel, Russia, and South Africa (December 2013) NEW**
- **Report F-2013-02** **Connector Industry Forecast (November 2013) NEW**
- **Report F-2013-02** **Heavy Equipment Market for Connectors (November 2013) NEW**
- **Report F-2013-02** **North American Cable Assembly Market (October 2013) NEW**
- **Report P-980-13** **Mobile Backhaul Network Technologies and Connectivity Market (October 2013) NEW**
- **Report P-610-13** **World Market for Terminal Blocks (September 2013) NEW**
- **Report C-122-13** **2013 Connector Industry Yearbook (September 2013) NEW**
- **Report P-799-13** **2013 World Cable Assembly Market (August 2013) NEW**
- **Report M-121-13** **2013 Top 100 Connector Manufacturers (July 2013)**
- **Report C-303-13** **2013 European Customer Survey of the Electronic Connector Industry (July 2013)**
- **Report P-881-13** **Evolving High-Speed Backplane Connectors (June 2013)**
- **Report M-1501-13** **Medical Electronics Market for Connectors (May 2013)**
- **Report M-700-13** **Connector Market Handbook (April 2013)**
- **Report D-200-13** **The North American Distributor Market for Connectors (April 2013)**
- **Report M-4100-13** **Commercial Aviation Market for Connectors (March 2013)**

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